



Gas Goes Global

In A Multi-Polar Energy World

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Secretary General
International Energy Forum

International Gas Union
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International Energy Forum *Secretariat*



Certainties Among Uncertainties

- **World Gas Reserves are Abundant.**
- **Increasing Share in Global Energy Mix.**
- **Fossil Fuel of Environmental Choice.**
- **New Patterns of Trade – Going Global.**
- **Increasing Importance for Energy Security.**
- **Part of the Solution for Some...
...Part of the Problem for Others.**



Confrontation to Dialogue



**OPEC
1960**

**Shock
1973**

**IEA
1974**

**Shock
1979**

IEF 1991

**Gulf war
1990**

**IEFS
2003**

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Shared Perspectives



IEF

- **National interests and Common Global interests.**
- **Concerted efforts to enhance energy security and define a sustainable energy future.**
- **Interrelationship between energy, environment and sustainable economic development.**

Regional and Global Dialogue



Global Energy Policy Interrelationship

Supply

Demand

Political & Economic
Stability

Perception

Energy Policy

Infrastructure

Investment

Capacity

Environment

Natural Disasters

Interdependence

Bottlenecks

Technology

Reserves

**ENERGY
SECURITY**

DIALOGUE

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Multi-Polar Energy World



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IEA

OPEC

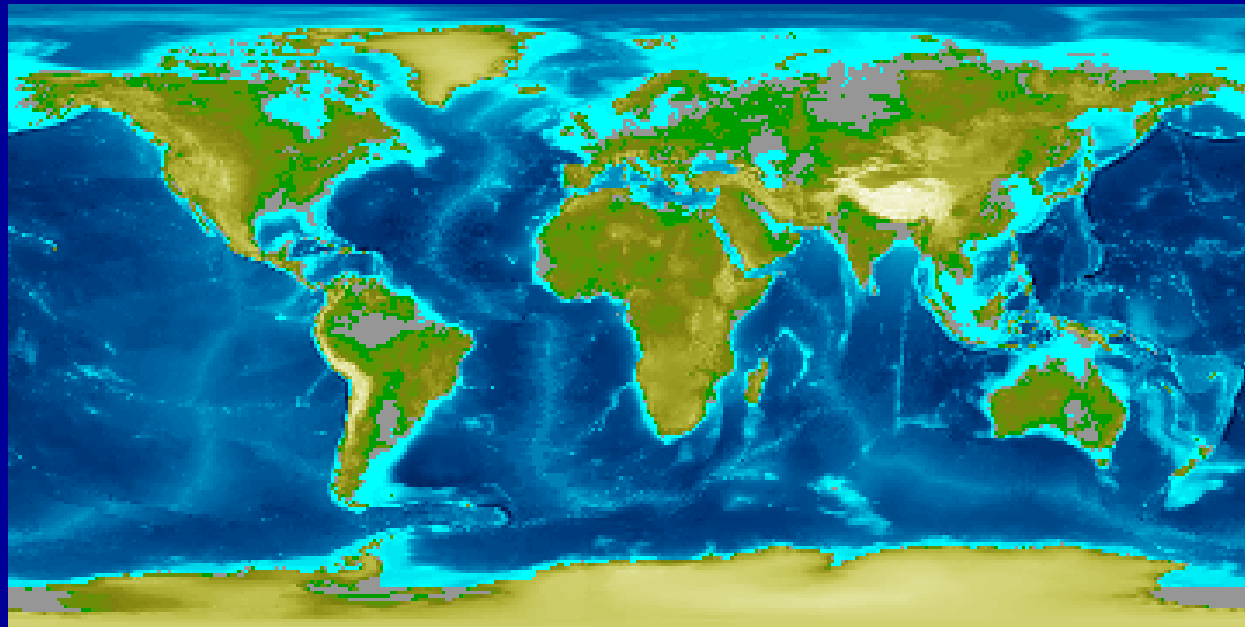
Brazil

China

India

Russia

South Africa



Many Others...

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IEFS Headquarters, Riyadh, Saudi Arabia



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