

**NATURAL
GAS MARKET
REVIEW 2006**

*Towards
a Global
Gas Market*



Globalisation of Gas

Noe van Hulst

**Office of Long Term Co-operation
and Analysis**

International Energy Agency

Top 5 conclusions

- **OECD import dependence grows**
- **Lagging investment a concern**
- **Strategic storage only as part of a wider range of measures**
- **Well functioning gas market is essential**
- **LNG leads towards global gas market**

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