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Vice-Chair PGC B Triennium 2003-2006



TWP 2003 -2006

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The Future of Supply

- **World gas market bound for further development of international trade.**
- **Current high gas prices as result of the combination of several factors.**
- **Containing the risk of volatile price spikes is one of the major challenges of the industry today because it is unsettling gas markets and raising questions about growth forecasts.**





Mega Trends in gas Demand

- **Global gas demand in 2030 twice as much as in 2000.**
- **Trend to moderate bullish gas market growth previous estimations .**
- **Companies expansion strategies through integration of gas and power.**

