



LNG SUPPLY WITH EMPHASIS ON QATAR'S ROLE IN GLOBAL LNG MARKET

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Marketing Director

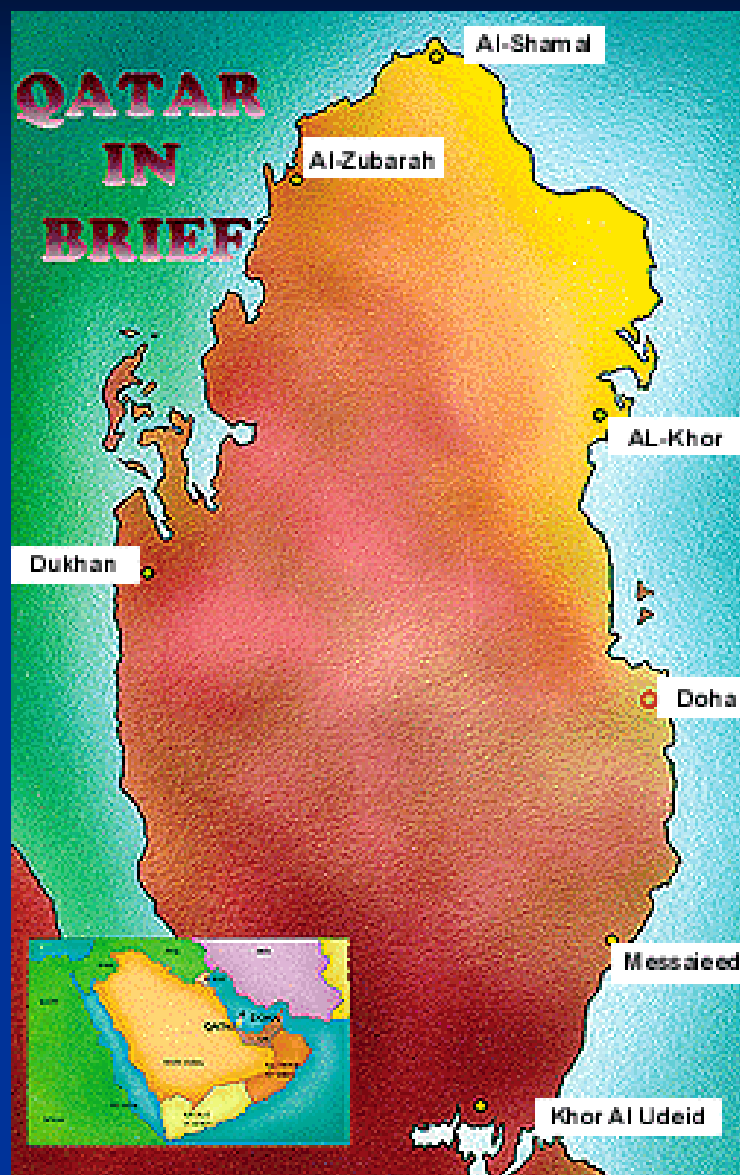
Qatargas Operating Company Limited

the State of Qatar

World Gas Conference 2006
Amsterdam



1996 -

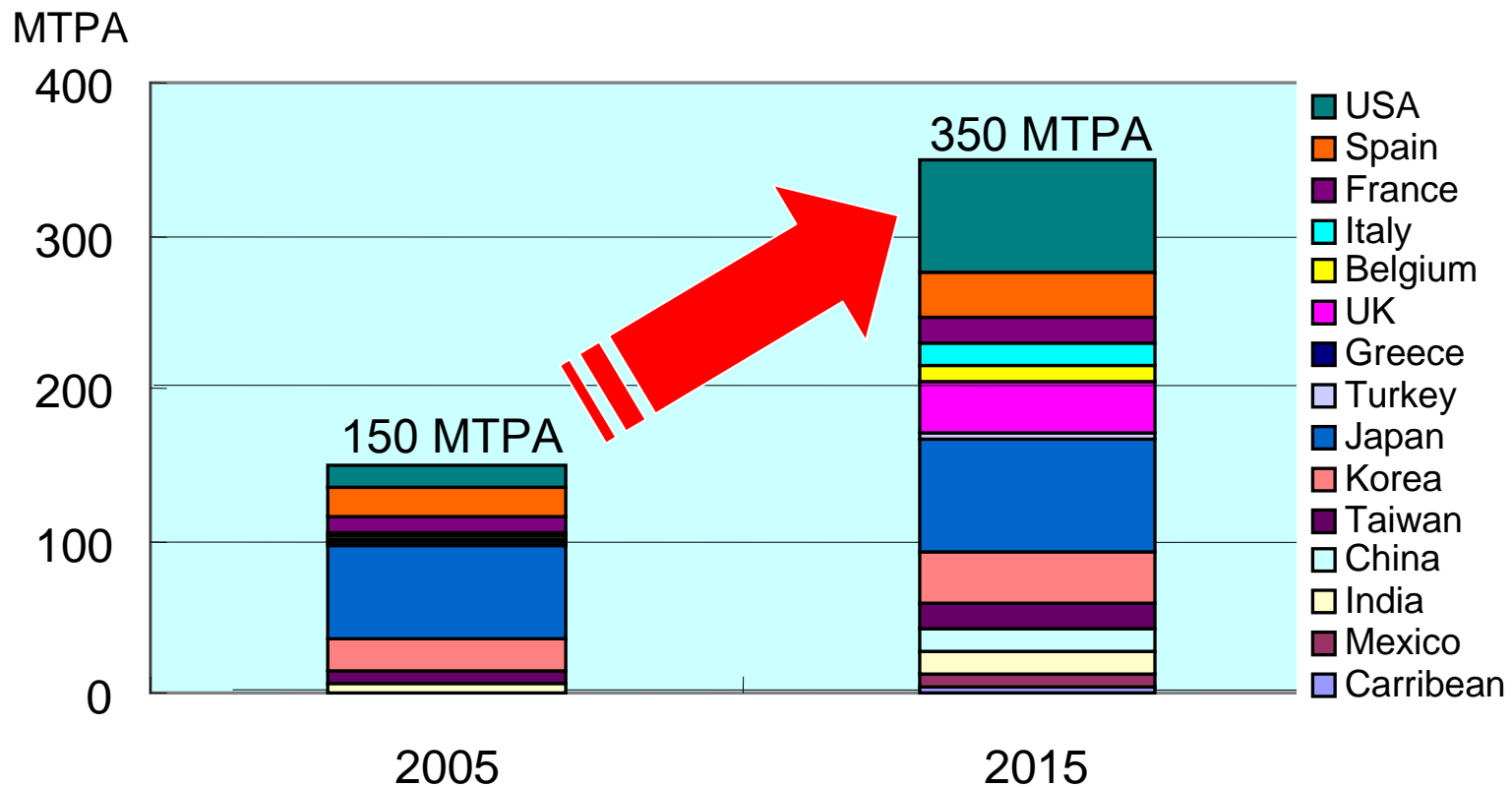


1999 -



World Gas Conference 2006
Amsterdam

World LNG Demand



Qatar's Challenge to Respond to the Market



North Field :

the largest single gas reserve in the world

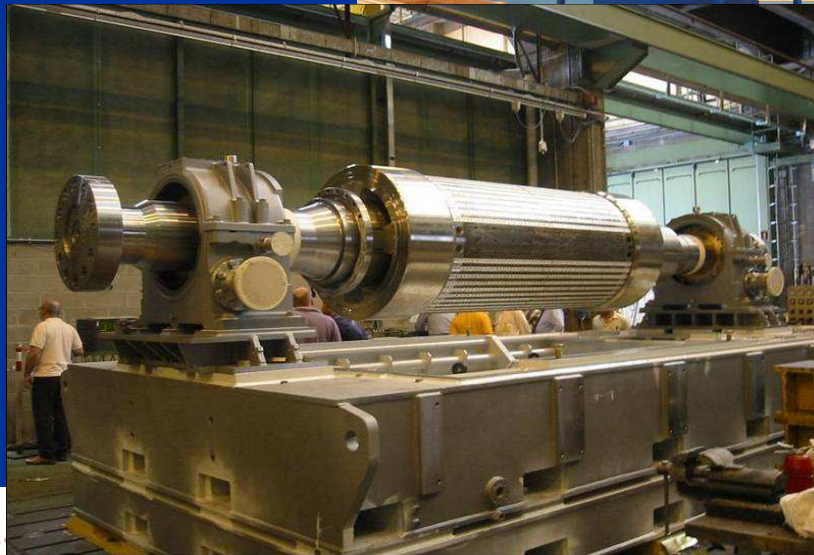


Qatar has resources, there are market opportunity but needs to reduce unit cost to reach and to be competitive in every market.



World Gas Conference 2006
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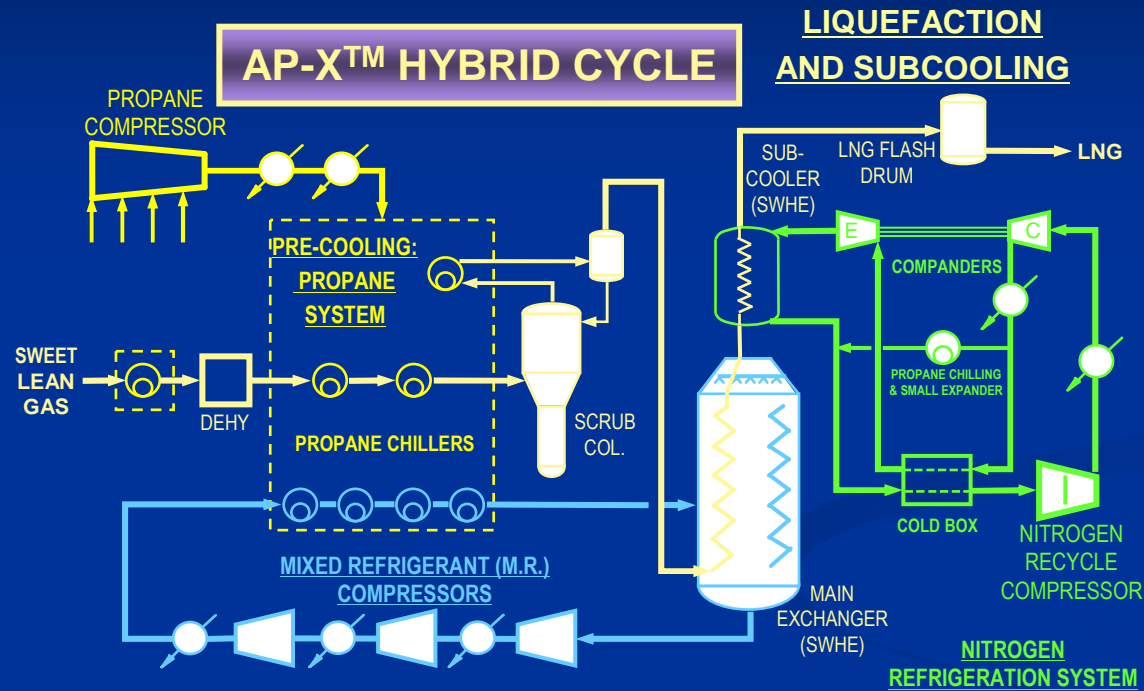
Technology Challenge -Large Train-



2006

World Gas Conference 2006
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Technology Challenge -Large Train-



High Flexibility

High Efficiency

Environmental Consideration



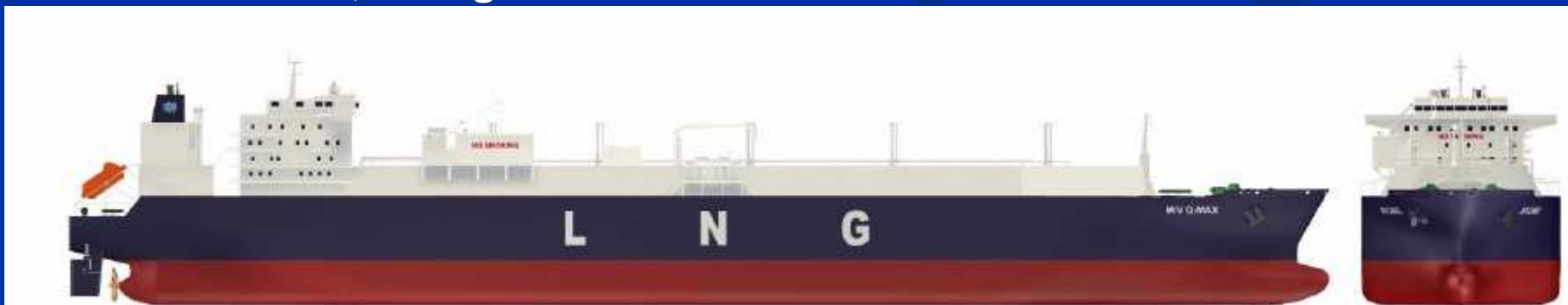
Technology Challenge -Large Ship-



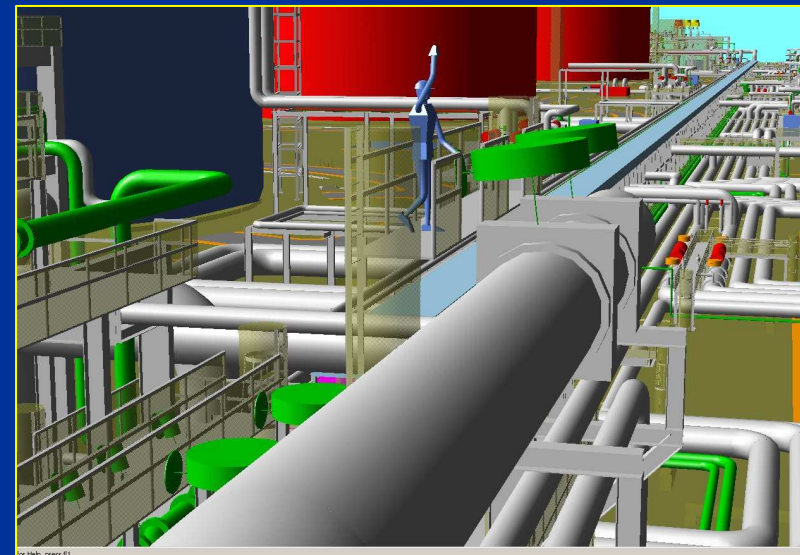
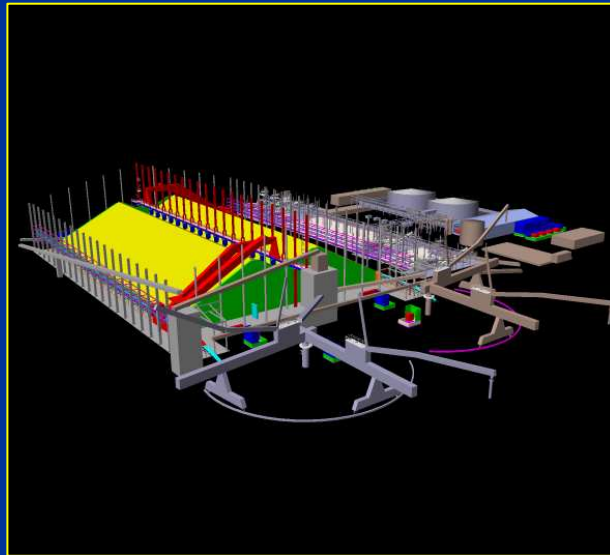
- Q-Flex
- 210 – 217k m³, 5 cargo tanks



- Q-Max
- 262 - 265k m³, 5 cargo tanks



Sharing Key Utilities and Infrastructure

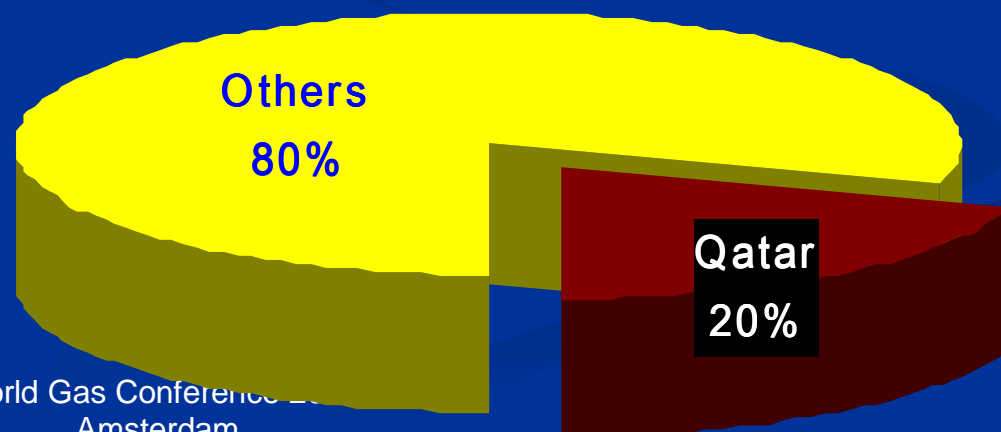
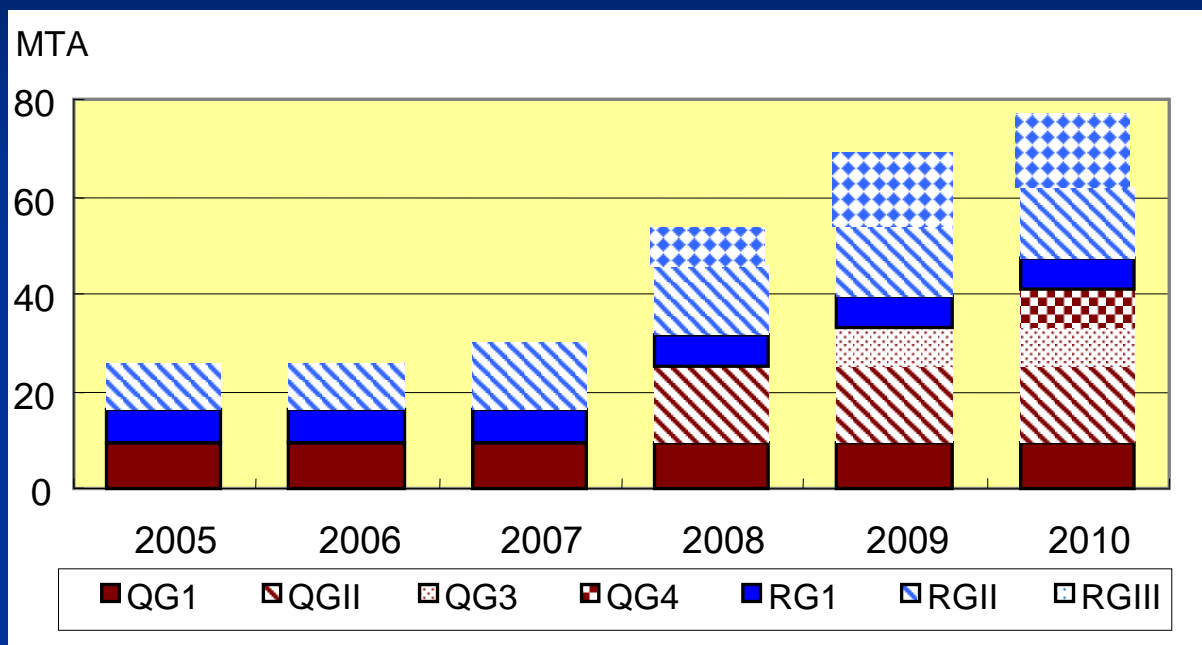


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Qatar's LNG Expansion

Produce 77MTPA by 2010 and 6 additional Large Trains in 4 years



World Gas Conference
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Qatar's LNG Expansion



**Qatargas II Full Value Chain
(Well to Market)**



Gas Production



Liquefaction



Shipping



Receiving Terminal to Market



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Conclusion



- Qatar has committed itself to huge LNG expansion projects to contribute to stable energy supply of the world
- All the expansion projects are on schedule to meet the global energy requirement



Conclusion



QATAR Global LNG Supplier



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Thank you



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