



Observatoire Méditerranéen de l'Énergie

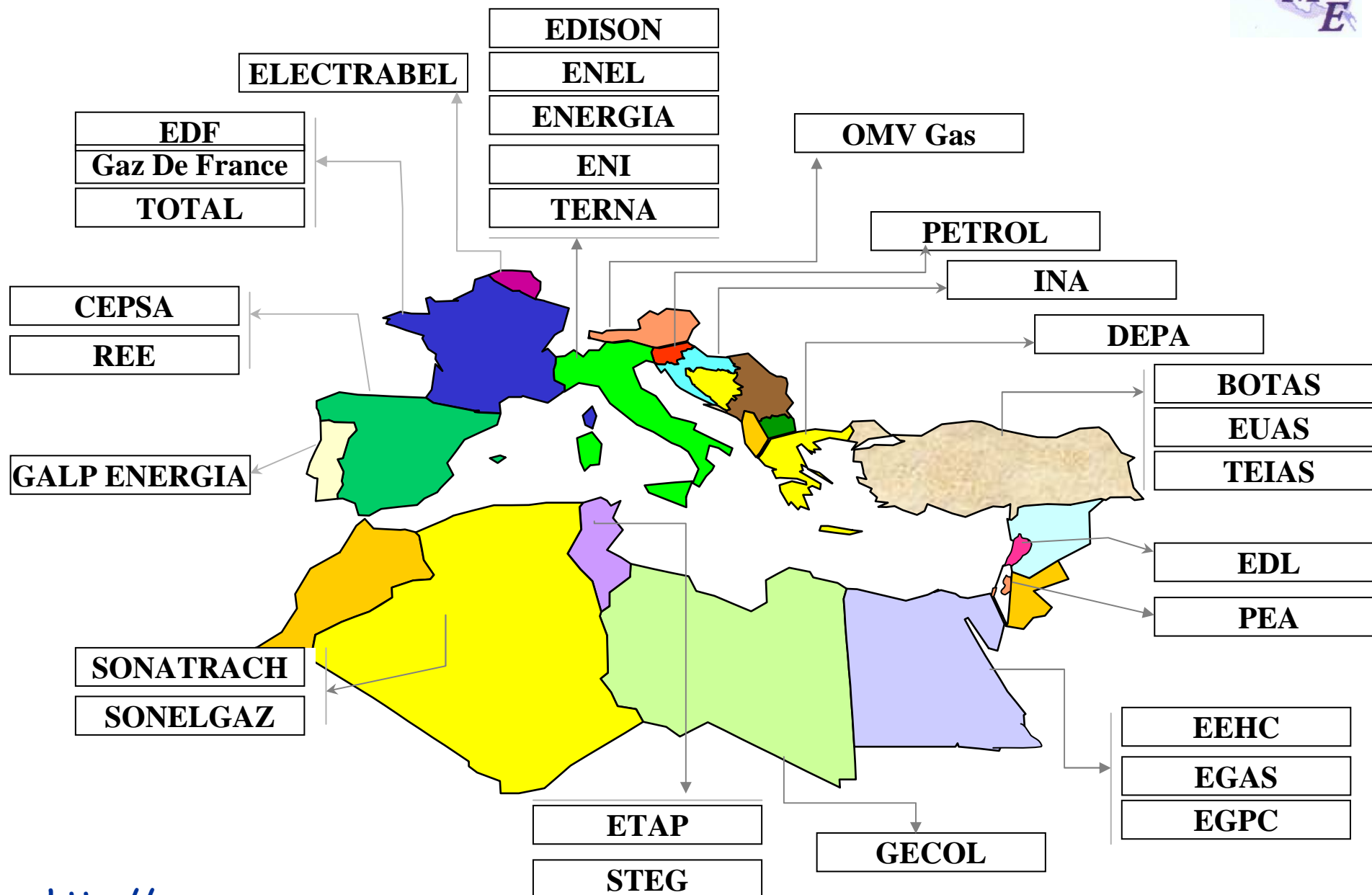
**23rd World Gas Congress,
Amsterdam, 5-9 June 2006**

PGC-C, Session 2 :

The Gas Market Development in the Euro-Mediterranean Region

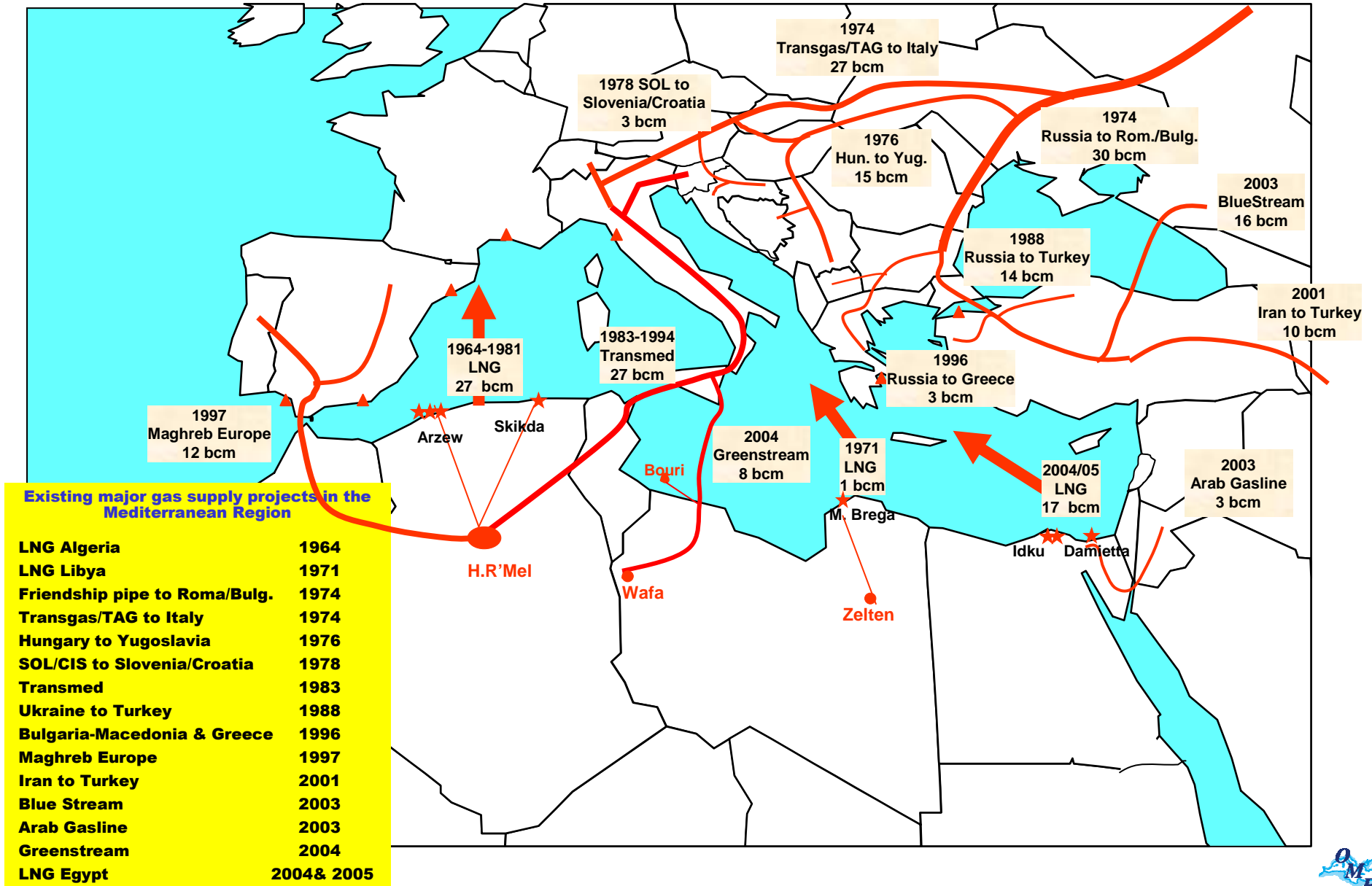
**Giuseppe M. SFLIGIOTTI
General Director of OME**

OBSERVATOIRE MEDITERRANEEN DE L'ENERGIE



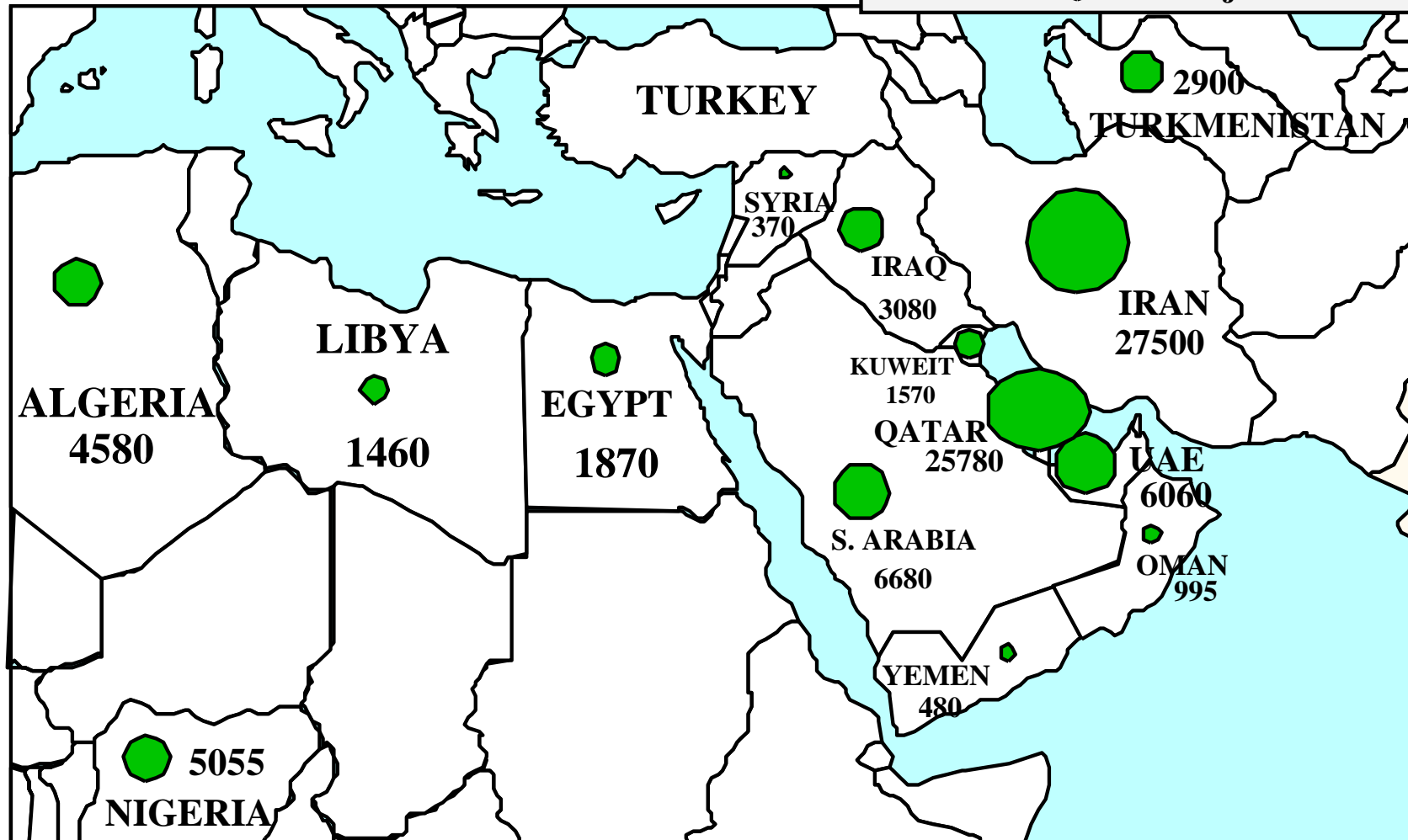
2005 : Gas Supplies in the Mediterranean Region : past development of the gas network and present situation

180 bcm in 2005 of which 80 bcm from North African countries



Proven Gas Reserves in the Mediterranean Region and Beyond

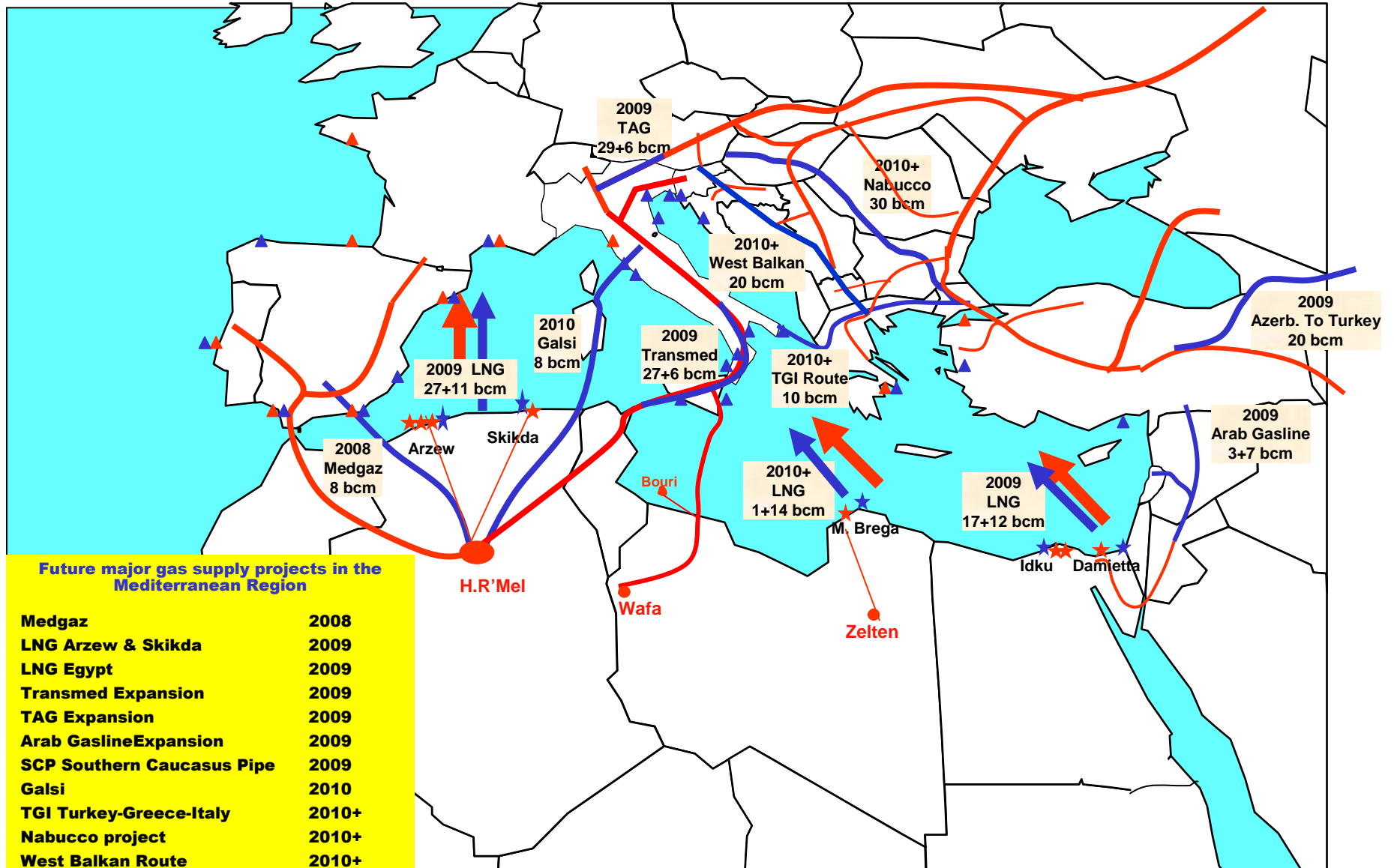
Bcm (end 2004)



Source : Reserves from Cedigaz July 2005



Gas Supply Projects in the Mediterranean Region



Future major gas supply projects in the Mediterranean Region

Medgaz	2008
LNG Arzew & Skikda	2009
LNG Egypt	2009
Transmed Expansion	2009
TAG Expansion	2009
Arab Gasline Expansion	2009
SCP Southern Caucasus Pipe	2009
Galsi	2010
TGI Turkey-Greece-Italy	2010+
Nabucco project	2010+
West Balkan Route	2010+
LNG Libya	2010+
Greenstream Expansion	2010+
LNG Terminals	2006-2010+

