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## Deliverability as a key problem

- Gas will only remain be a competitive energy source, if affordable deliverability is ensured.
- Gas networks are largely natural monopolies.
- To open these monopolies to competition, regulation is necessary.
- Germany is in the process of opening the gas-networks by creating a new network access framework.
- The new framework is developed by the market participants with the Federal Network Agency acting as a moderator.
- The new access framework is to be implemented beginning with the upcoming gas financial year 2006/2007