

Gas to Power Asia – Panel Session

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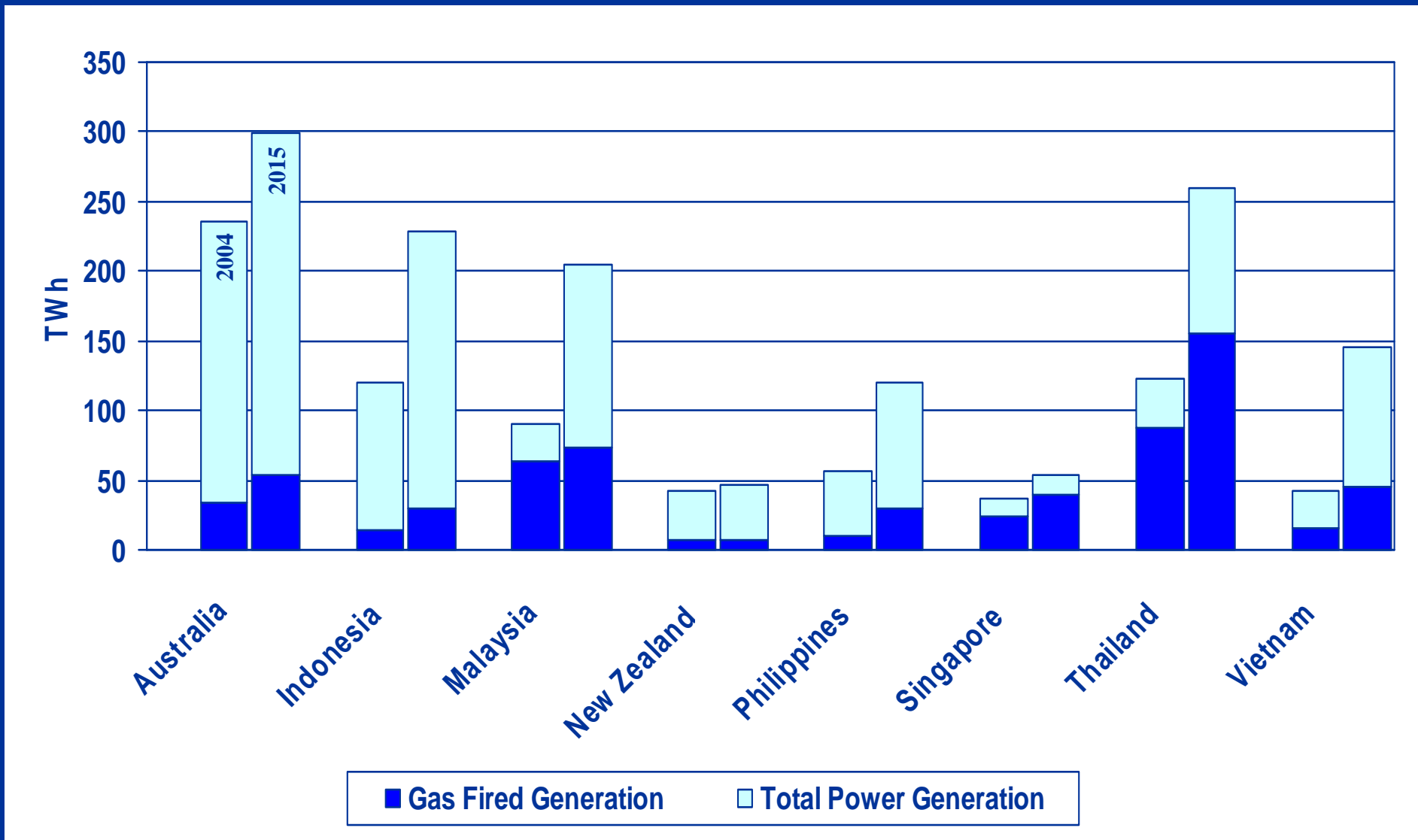
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Future Gas-Fired Power Generation Growth



Gas to Power in Asia – 4 Key Themes

Gas Supply

Significant Gas Reserves
Gas Availability to meet demand
New Projects facing many challenges

Affordability

Gas to compete with other fuels
Balance needed to attract investors
No high cost burden on consumers

Legislation/Regulation

Need clear legal and regulatory regimes
Also sound commercial frameworks to
encourage investor participation

Environmental Impact

Future need for clean, efficient fuels
Gas “fuel of choice”
Meets emission/particulate standards



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Key themes inter-relate to make right investment decisions

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