



TOTAL

Gas to Power in South America

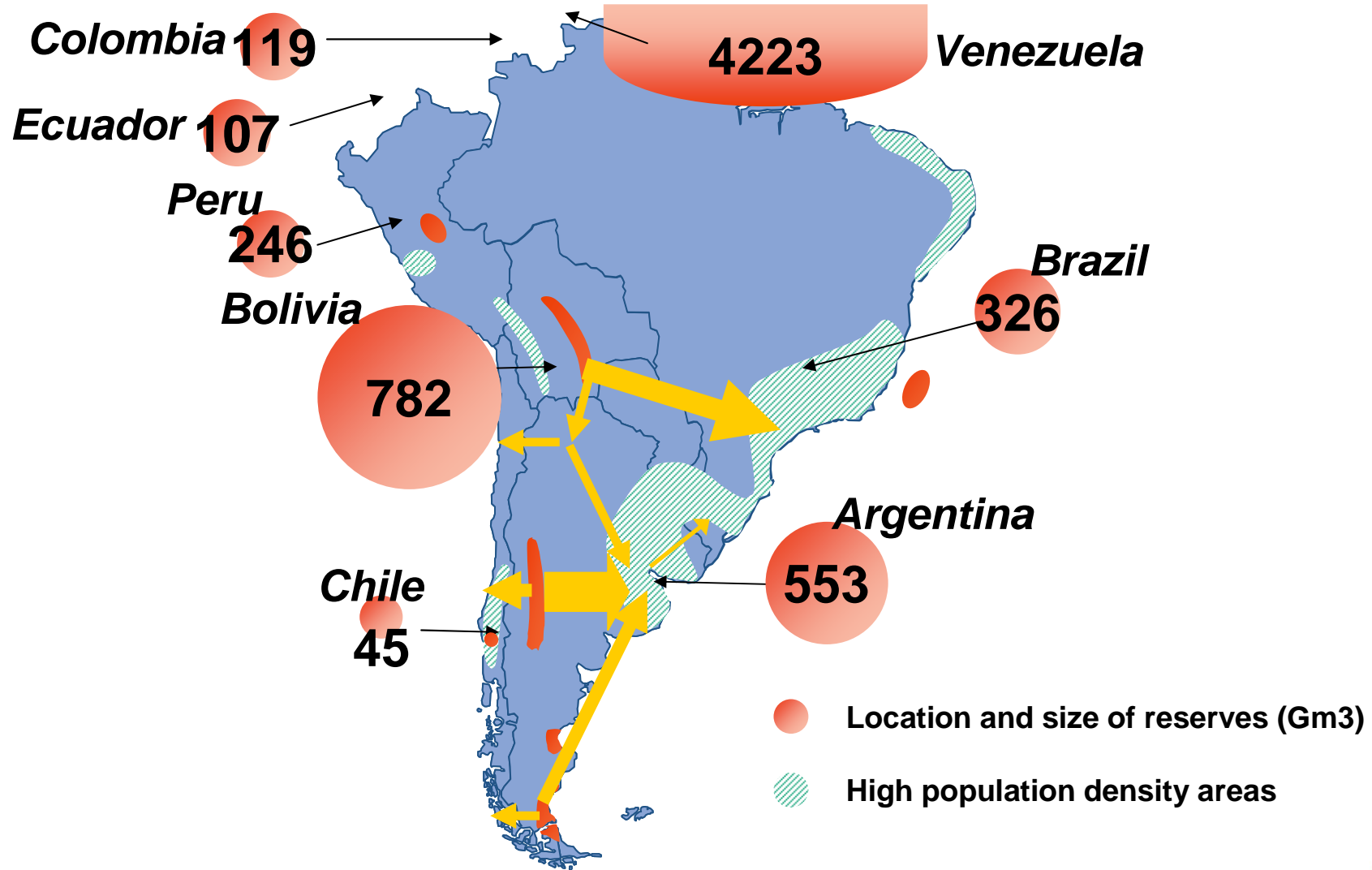
Jérôme Ferrier

President

Total Gas y Electricidad Argentina

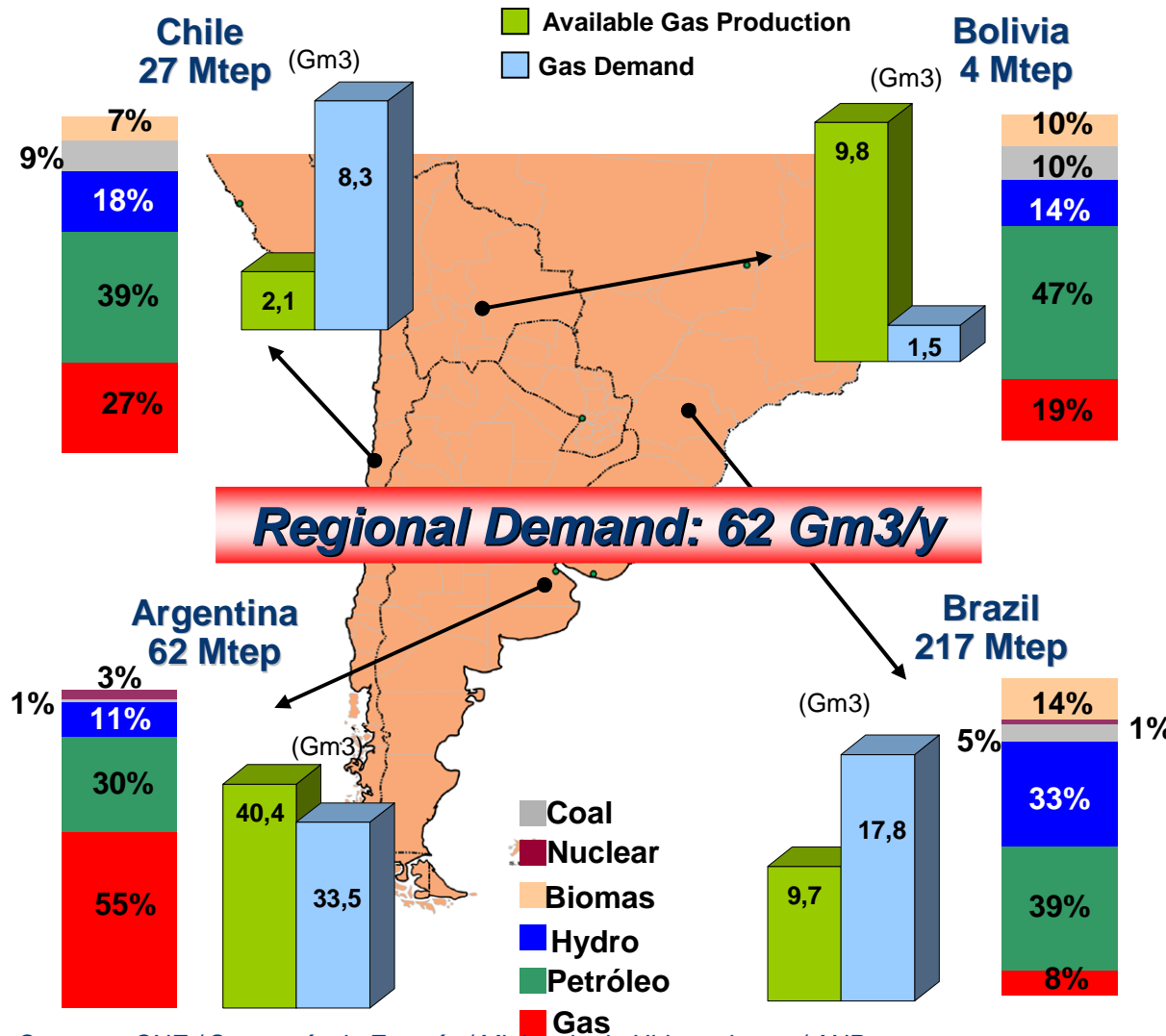
WGC – 06/06/2006

Natural Gas Reserves in South America

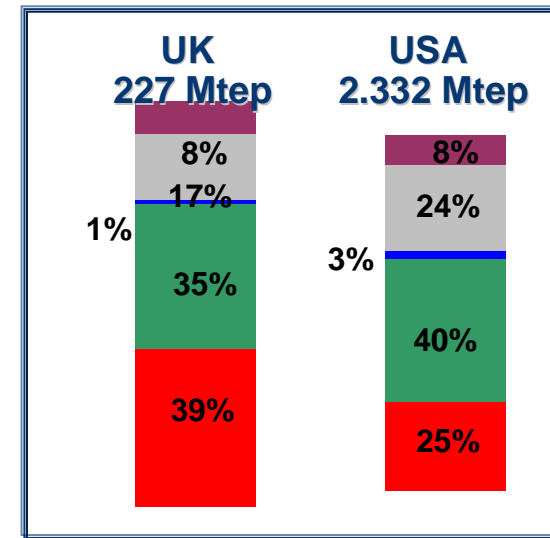


Sources: Cedigaz / Secretaría de Energía / Ministerio de Hidrocarburos / ANP

Natural Gas in the Primary Balance in the Southern Cone (2004 figures)



Other OECD countries

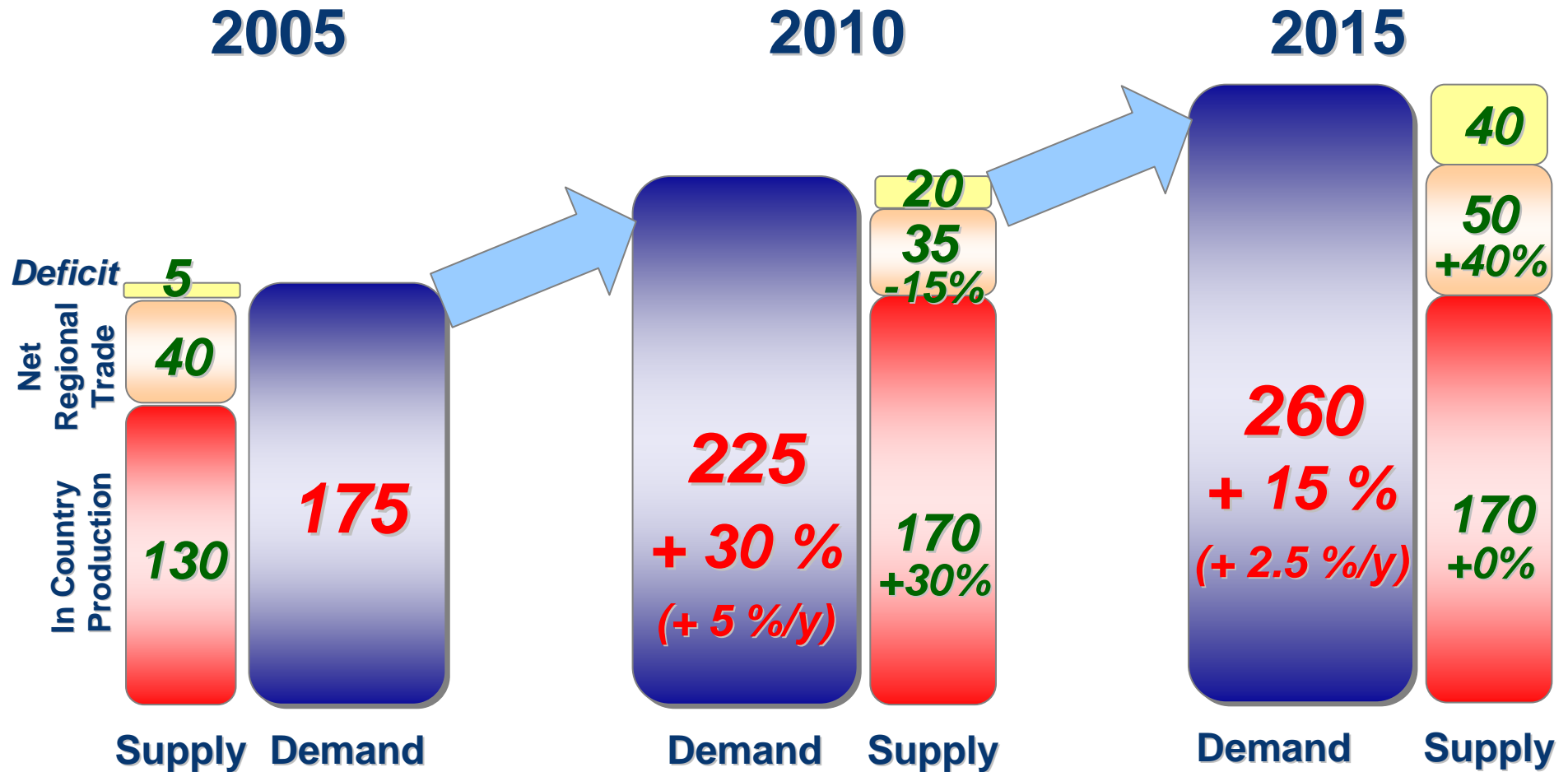


- Chile and Brazil have strong gas market growth potential
- Argentina is a large mature gas market with moderate growth prospects

Sources : CNE / Secretaría de Energía / Ministerio de Hidrocarburos / ANP



Southern Cone Demand Growth (Mm³/day)

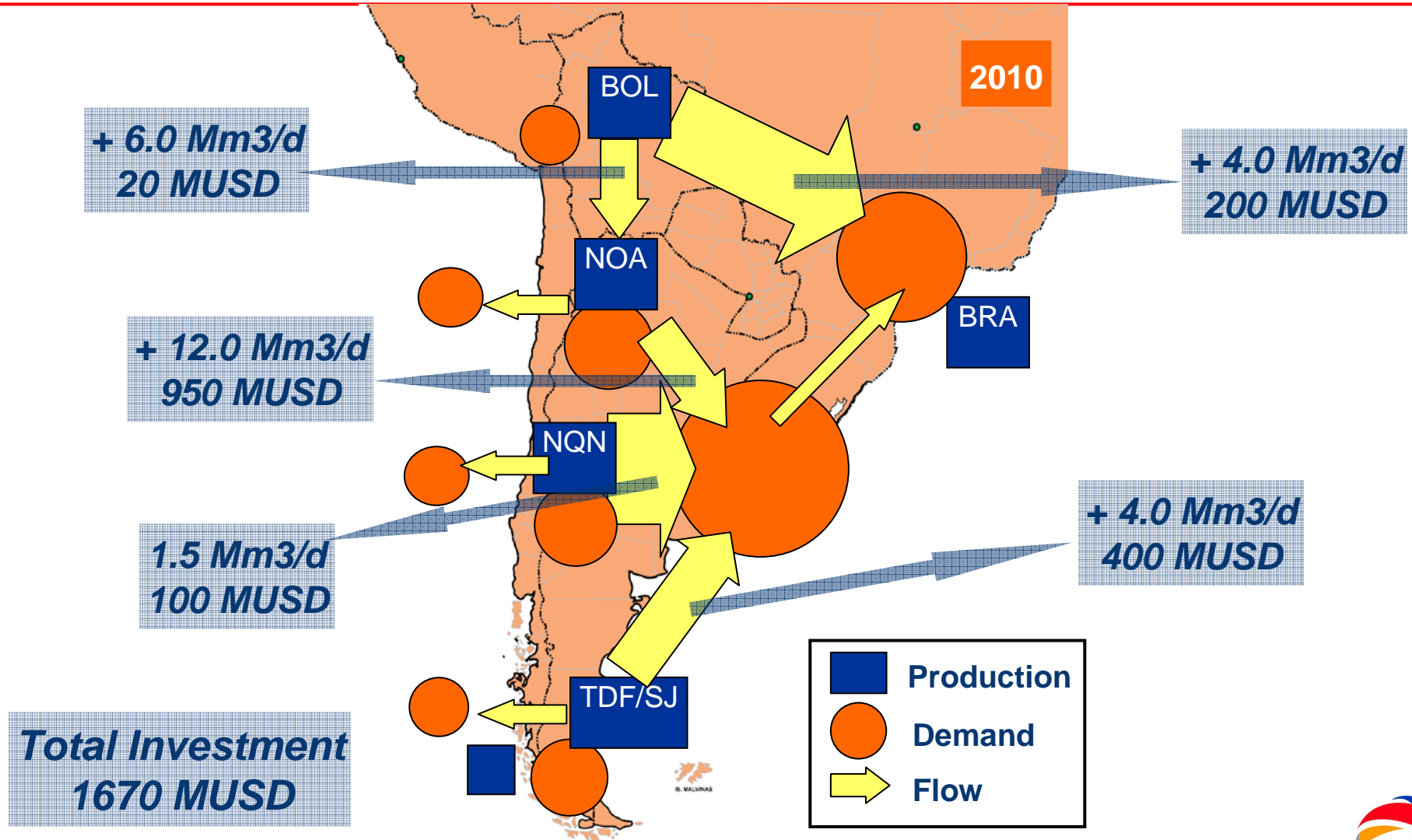


Gas flowing in transnational pipelines grows from 45 in 2005 to 65 Mm³/d (+45%) in 2010, and 80 Mm³/d (+20%) in 2015.1

Sources : Total



S.Cone Gas Flows – 2010 – Infrastructure Investment



Sources : Total