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**“Sustainable Development”
Strategic Panel**

***Presentation on
DEVELOPING COUNTRY (INDIA) PERSPECTIVE***

by

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INDIA: PRIMARY ENERGY

- Total primary energy supply: India 5th in world after USA, China, Russia & Japan
- TPES per capita in kgoe: India 520, China 1090, USA 7800

Energy profile (Mtoe): Growth GDP 8% Energy 6%

	2004-05		2031-32*		Remarks
Coal	175	52%	660	48%	Import dependency 66% to 75% despite efficiency improvements
Oil	125	37%	420	30%	
Gas	28	8%	160	12%	
Hydro	8	2%	50	4%	Max 150,000 MW
Nuclear	2	1%	90	6%	Max 60,000 MW
Solar +Wind			<1		
Total	338	100%	1380	100%	China in 2004=India in 2031
Firewood/ Dung cakes	109				*Integrated energy policy draft report- Planning Commission, Dec., 2005

FOSSIL FUELS

- Coal: Reserves (billion tonnes) 40 vs 92 (BP Stats)**
 - : Max domestic production: 220 mtoe**
 - : Imports from Australia/S. Africa, Limits?**

- Oil : Fungible commodity – world prices-fear factor**
 - : Equity oil – competing with China**

- Gas : Large domestic discoveries**
 - : Larger import requirements**
 - : Sources surround India: Turkemistan, Iran, Bangladesh, Myanmar**
 - : Acceptance of risks involved**

INDIA AND THE WORLD

Storylines

- **Transition: most desirable**
- **International security of supply: more likely**

What can make a difference: Technology

- **Gas hydrates: “Joides Resolution” now in India**
- **Underground coal gasification: Russia/India**
- **Worldwide R&D, co-operation- Lunar mission mode**