

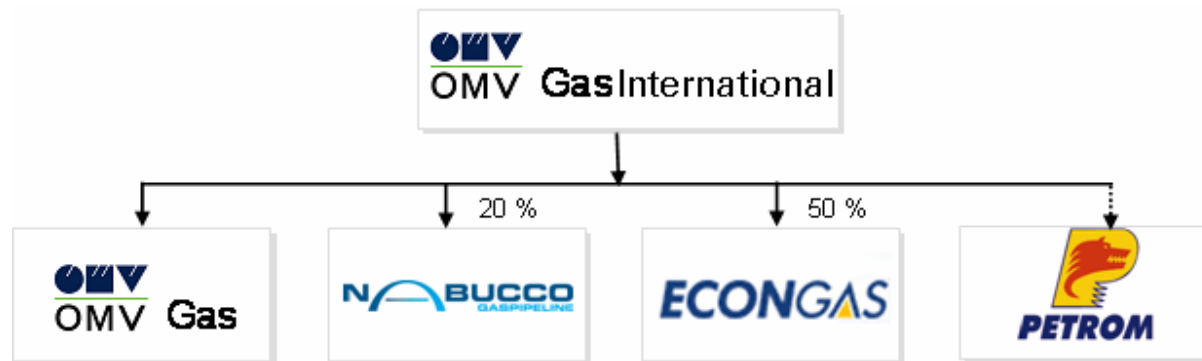
Storage at the intersection of main pipeline systems in the center of Europe

Amsterdam, June 2006

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OMV Gas GmbH as a company



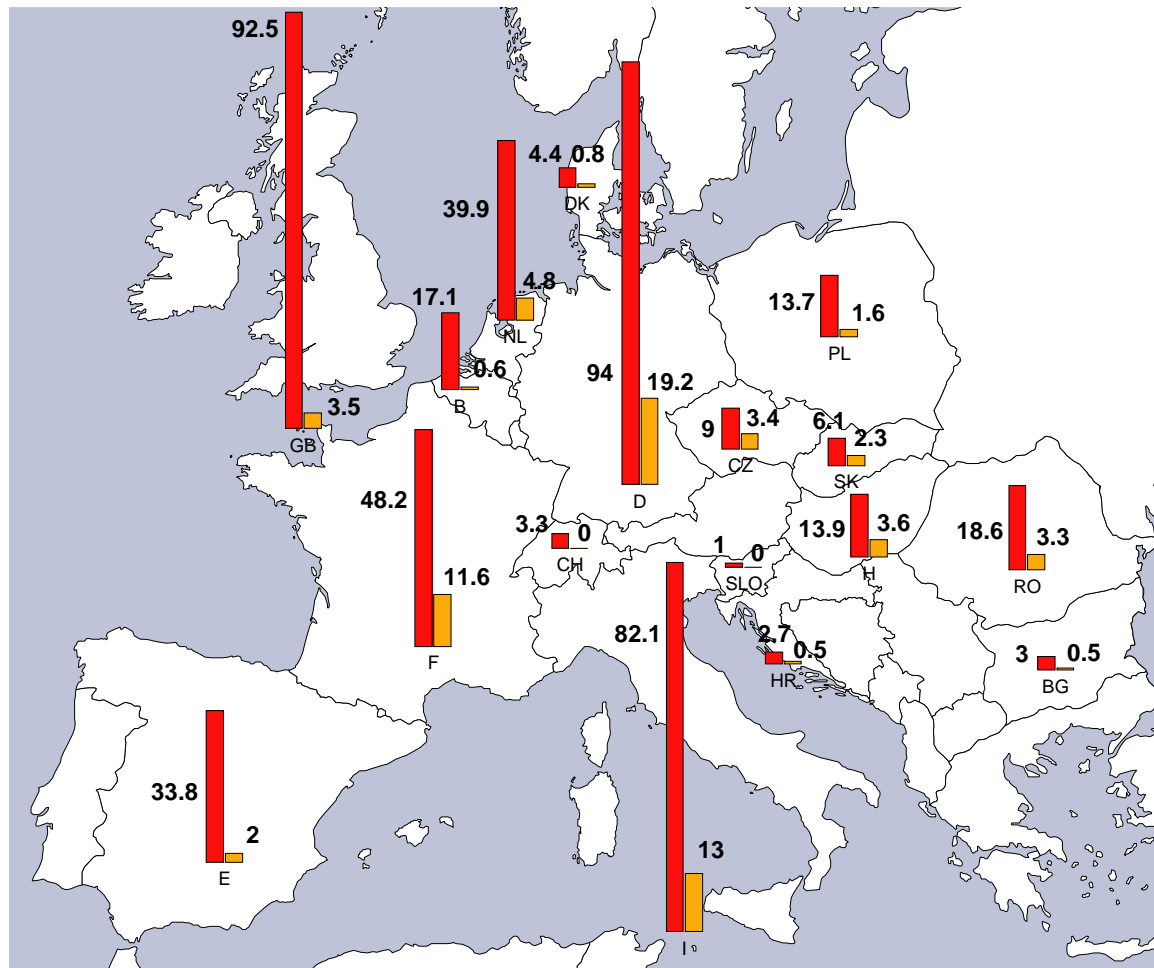
OMV Gas GmbH 2005

- ▶ 270 Employees
- ▶ Turnover: € 842 m
- ▶ EBIT: € 55 m

Main figures of the Austrian Gas Industry 2005

Demand in Austria	9.1 bcm
Domestic production	1.6 bcm
Imports to Austria	7.9 bcm
UGS working gas volume	2.8 bcm
Transmission capacity	42.7 bcm

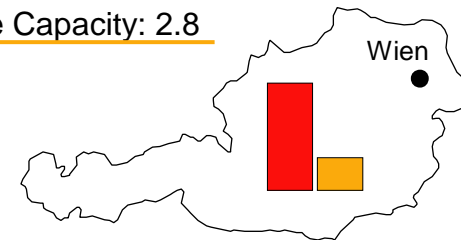
Storage Capacity vs. Gas Consumption 2005



Situation in Austria

Consumption: 9.1

Storage Capacity: 2.8

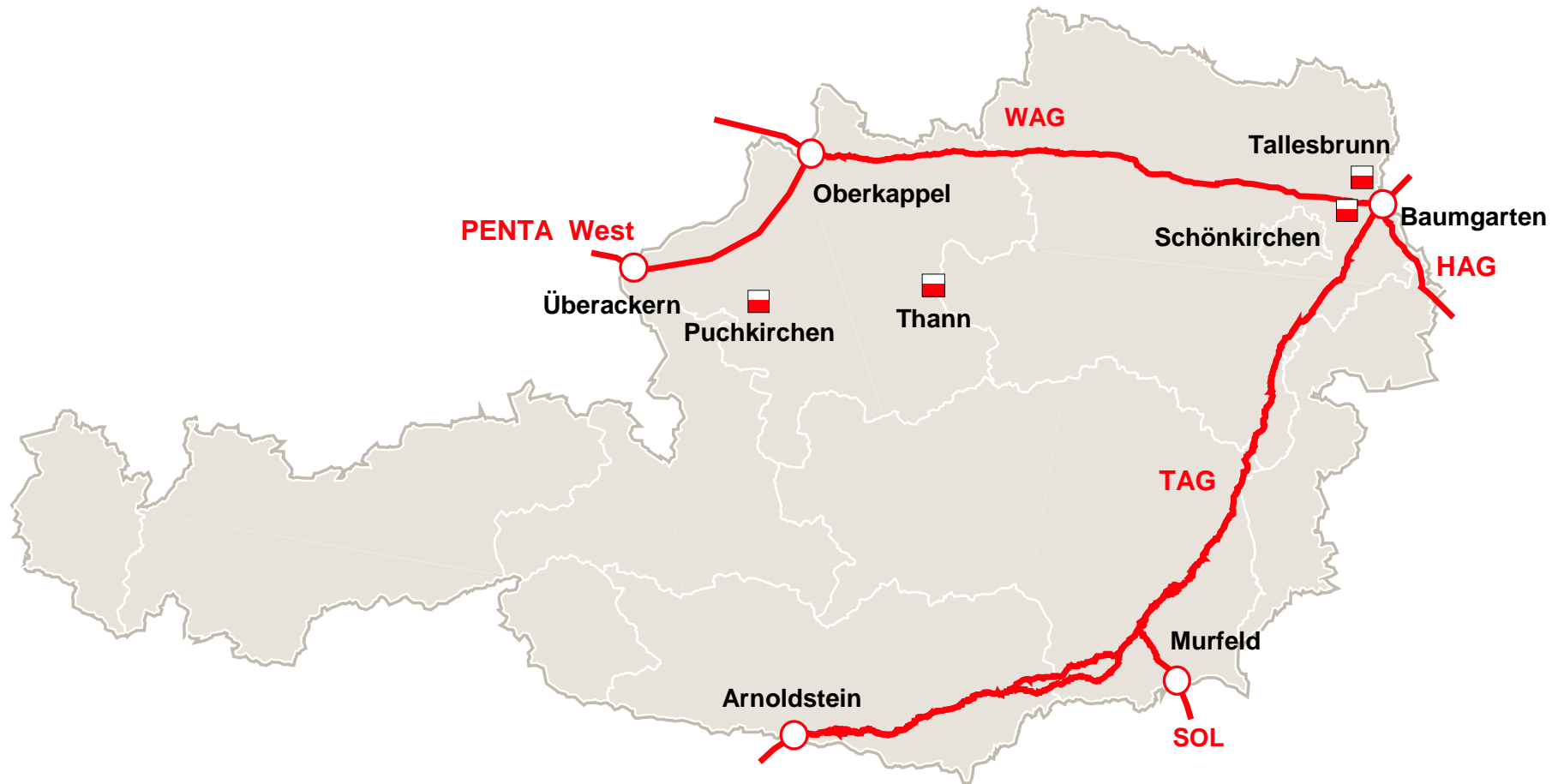


Storage capacity vs. consumption (%)

Austria	31
France	24
Italy	16
Germany	20
United Kingdom	4

- Storage capacity (in bcm)
- Annual consumption (in bcm)

Location



Infrastructure - Transmission

Pipeline	Length (km)	Diameter (inch)	Pressure (bar)
TAG	380	36 – 42	70
SOL	26	20	70
WAG	245	32	70
HAG	46	28	70
Penta West	95	28	84

Infrastructure - Storage

UGS	Depth (m)	Pressure (bar)	Number of wells	Working gas (mm³)	Rate (1000 m³/h)
Schönkirchen/ Reyersdorf	500 – 1,400	max. 120	124	1,570	770
Tallesbrunn	750	max. 75	24	300	160
Thann	650	max. 60	17	250	130
Puchkirchen	1,100	max. 115	6	700	290
Total	-	-	171	2,820	1,350

GGPSSO

Guidelines of good practice for storage system operators:

- ▶ Third Party Access: nTPA or rTPA
- ▶ Non-discriminating
- ▶ Transparency
- ▶ Publication of conditions
- ▶ New products

Storage Products

- ▶ Bundled Services
 - ▶ “Classic” - available on a yearly basis
- ▶ Unbundled Services
 - ▶ Injection rate
 - ▶ Withdrawal rate
 - ▶ Working gas volume

 - ▶ Available on a yearly, monthly, weekly or daily basis
 - ▶ Tailor-made contracts to be negotiated

Future Developments - Pipelines

WAG

- ▶ additional compressor station planned for 2007
- ▶ partially looped by 2011 -> transport capacity increase 11 bcm/year

TAG

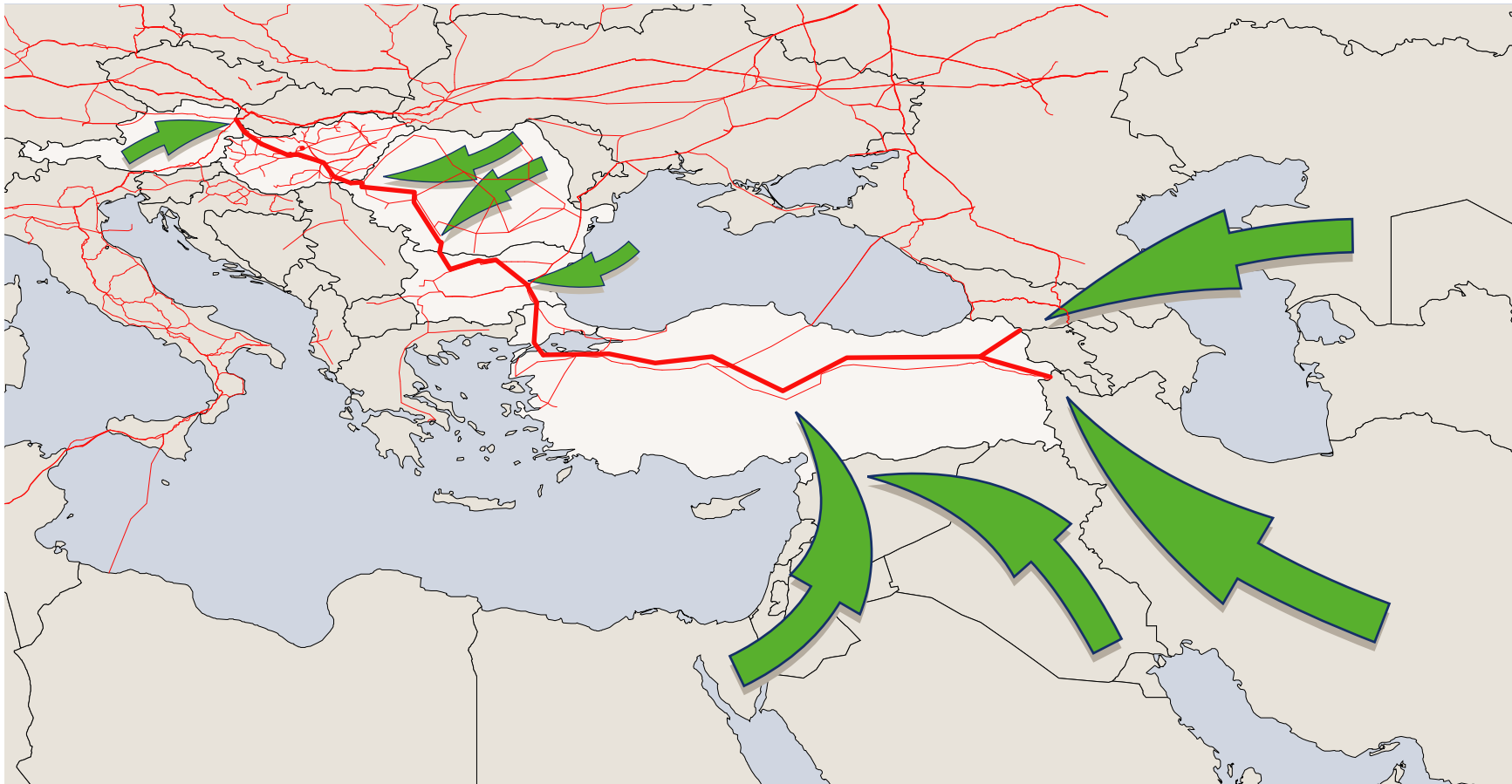
- ▶ Second loop (third line running parallel) operational 2007
- ▶ 2 additional compressor stations

Nabucco Pipeline

- ▶ new gateway for gas imports from South-Eastern Europe and Middle East
- ▶ diversification of import portfolio and greater independence
- ▶ 13 bcm/year at the beginning 2011, 31 bcm/year in 2020

Nabucco Gas Pipeline Project

Gas Supply Sources for Nabucco



Future Developments - Storage

Storage Schönkirchen Tief

- ▶ 2 bcm working gas volume
- ▶ 2,800 m depths
- ▶ expected excellent deliverability
- ▶ development in steps according to demand possible

Thank you



for your attention!