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Aim

■ To define the requirements (technical, economic, regulative) of future gas distribution systems

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Approach

- **■** Literature review
- Brain-storm sessions (interactive, computersupported sessions) of a large number of stakeholders (energy companies, other utilities, telecom and ICT companies, universities, research institutes, contractors, etc.)

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Brain-storm sessions

Three main questions were explored:

- Which developments will affect gas supply and distribution in the coming decades?
- Which requirements will be important for future gas networks?
- What are the priorities in these requirements ?

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Most important foreseen developments

- Liberalisation > independent network operator > value-added services
- Availability of gas will become more insecure
- Geographic and demographic developments > changing needs of customers
- Societal developments > changing perception of safety and security

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Most important foreseen developments (II)

- Introduction of renewable gases > biogas, SNG, hydrogen
- Technological developments > "smart" networks and convergence of gas and electricity networks

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Characteristics of future gas distribution networks

- Flexibility in supply and demand
- Safety and reliability
- Robustness (not vulnerable to incidents)
- **■** Distribution of renewable gases
- **■** Very efficient
- Integrated/coupled with other energy sources
- Intelligent (integrated sensors, "smart" networks)



Complexity of challenges

Opinion of stakeholders on the complexity of the transition to future gas distribution networks:

- Many technological challenges needed, but feasible
- Requirements from a management/regulative perspective are considered to be the most complex

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Follow-up

Designing and evaluating various concepts of potential future gas distribution networks

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