



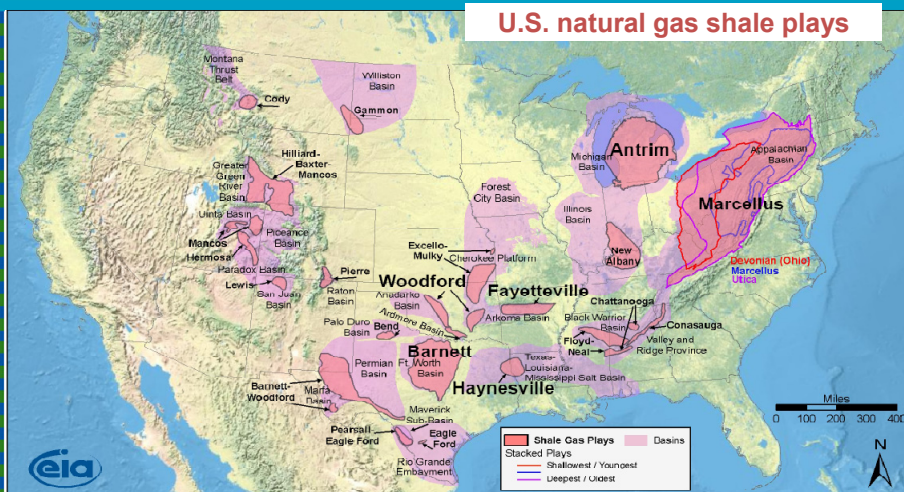
# Outlook for U.S. Natural Gas Markets

Richard Newell, Administrator  
U.S. Energy Information Administration

October 7, 2009



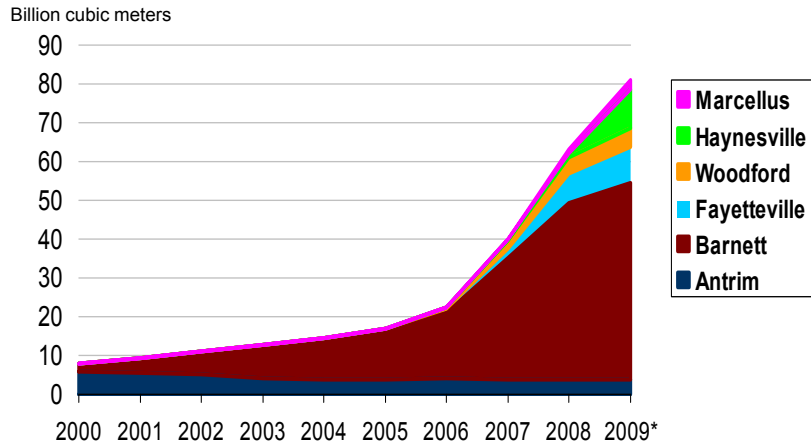
## U.S. natural gas shale plays



Source: Energy Information Administration, based on data from various published sources.  
Updated: May 28, 2009



### Production in key gas shale plays is growing rapidly



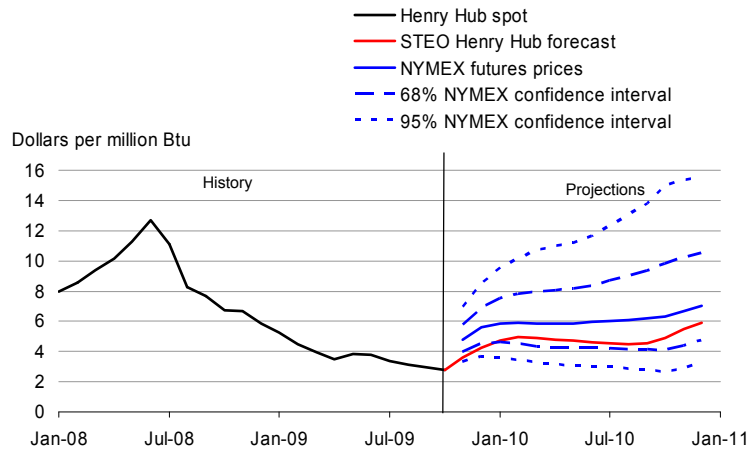
\*Estimated

Energy Information Administration and Lippmann Consulting, Inc.

Richard Newell



### Henry Hub spot prices for natural gas remain highly uncertain



Short-Term Energy Outlook October 2009

Richard Newell



24<sup>th</sup> World Gas Conference  
ARGENTINA | 2009  
5-9 October

The Global Energy Challenge:  
Reviewing the Strategies  
for Natural Gas

## For more information

Short-Term Energy Outlook October 2009

[www.eia.doe.gov/emeu/steo/pub/](http://www.eia.doe.gov/emeu/steo/pub/)

Annual Energy Outlook 2009

[www.eia.doe.gov/oiaf/aeo/](http://www.eia.doe.gov/oiaf/aeo/)

International Energy Outlook 2009

[www.eia.doe.gov/oiaf/aeo/](http://www.eia.doe.gov/oiaf/aeo/)

Weekly Natural Gas Storage Report

[www.eia.doe.gov/oil\\_gas/natural\\_gas/ngs/ngs.html](http://www.eia.doe.gov/oil_gas/natural_gas/ngs/ngs.html)

Weekly Petroleum Status Report

[www.eia.doe.gov/oil\\_gas/petroleum/data\\_publications/  
weekly\\_petroleum\\_status\\_report/wpsr.html](http://www.eia.doe.gov/oil_gas/petroleum/data_publications/weekly_petroleum_status_report/wpsr.html)

**U.S. Energy Information Administration**

[www.eia.doe.gov](http://www.eia.doe.gov)

Richard Newell 