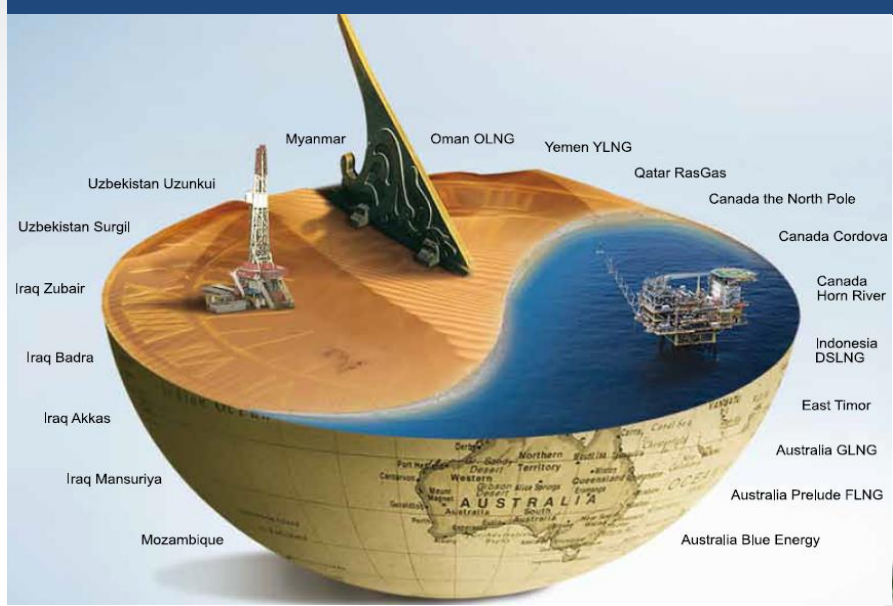
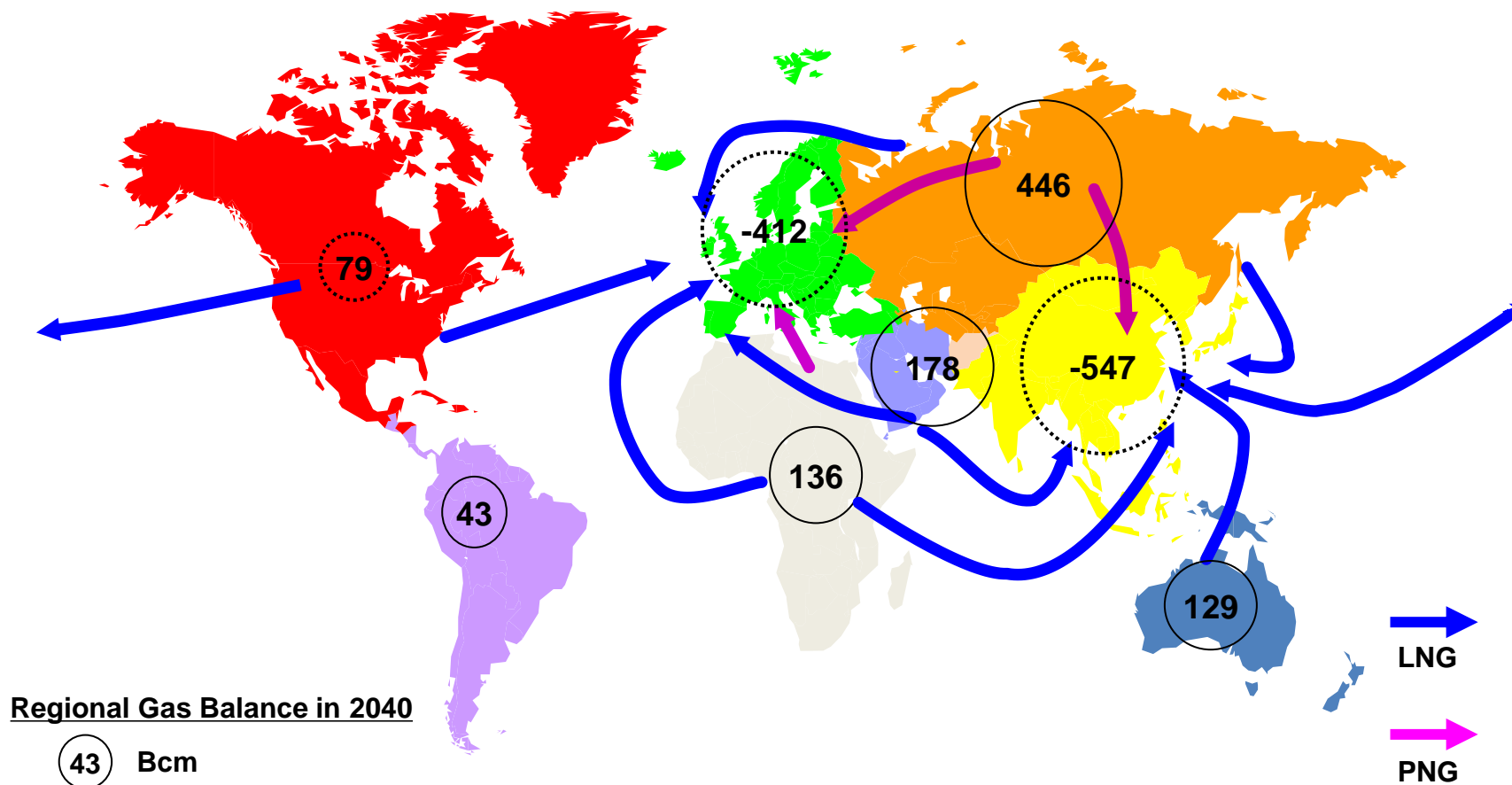


# LNG in Golden Age of Gas



17 September, 2014  
Seok-hyo Jang, CEO of KOGAS

# Balancing role of LNG in Global Gas Market

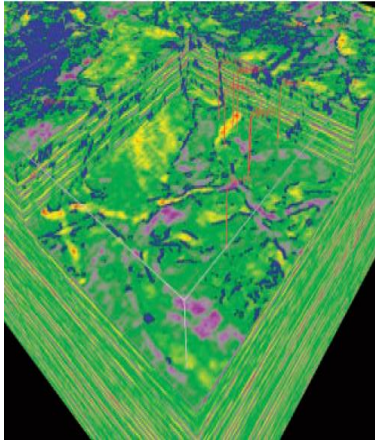


Source : US EIA(2013b)

# Impact of Unconventional Gas Technology

Key Technology

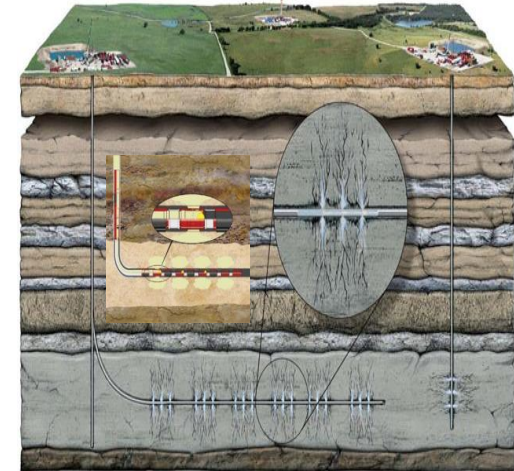
3D Seismic



Horizontal Drilling

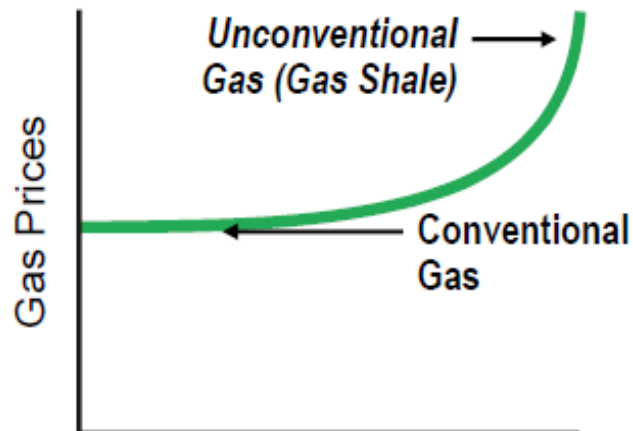


Hydraulic Fracturing

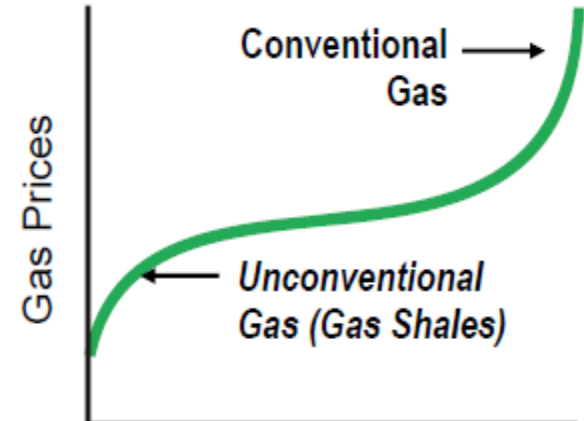


Paradigm Shift in Gas Supply Curve

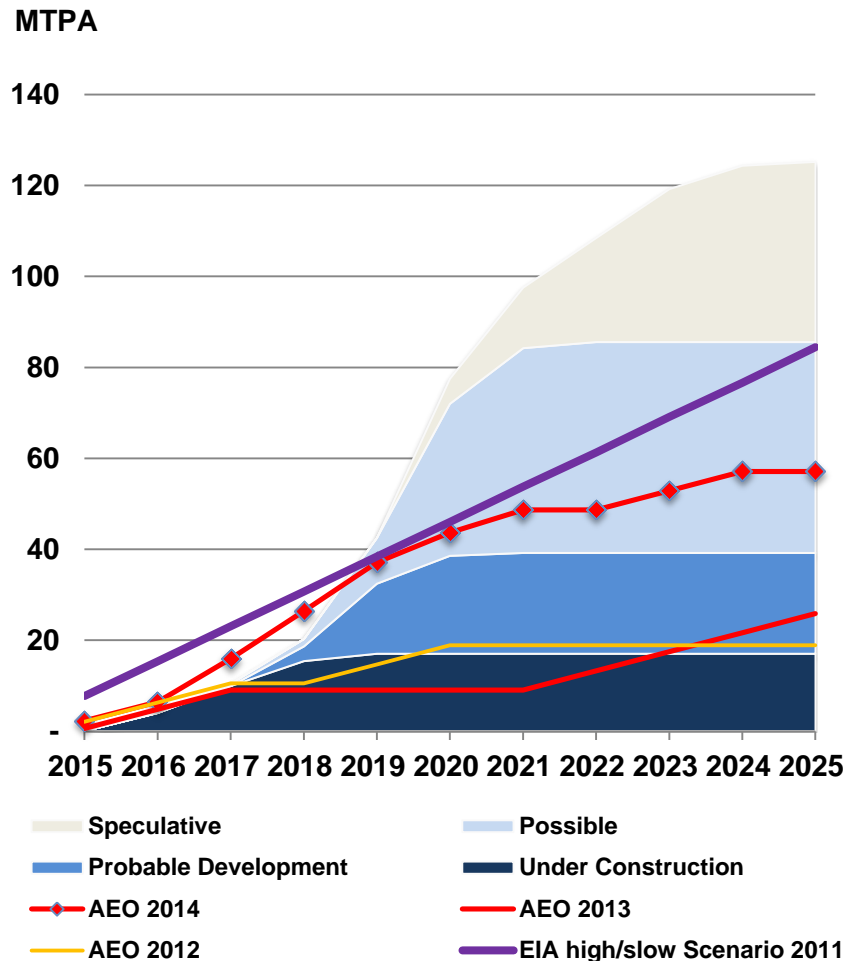
Prior Perception



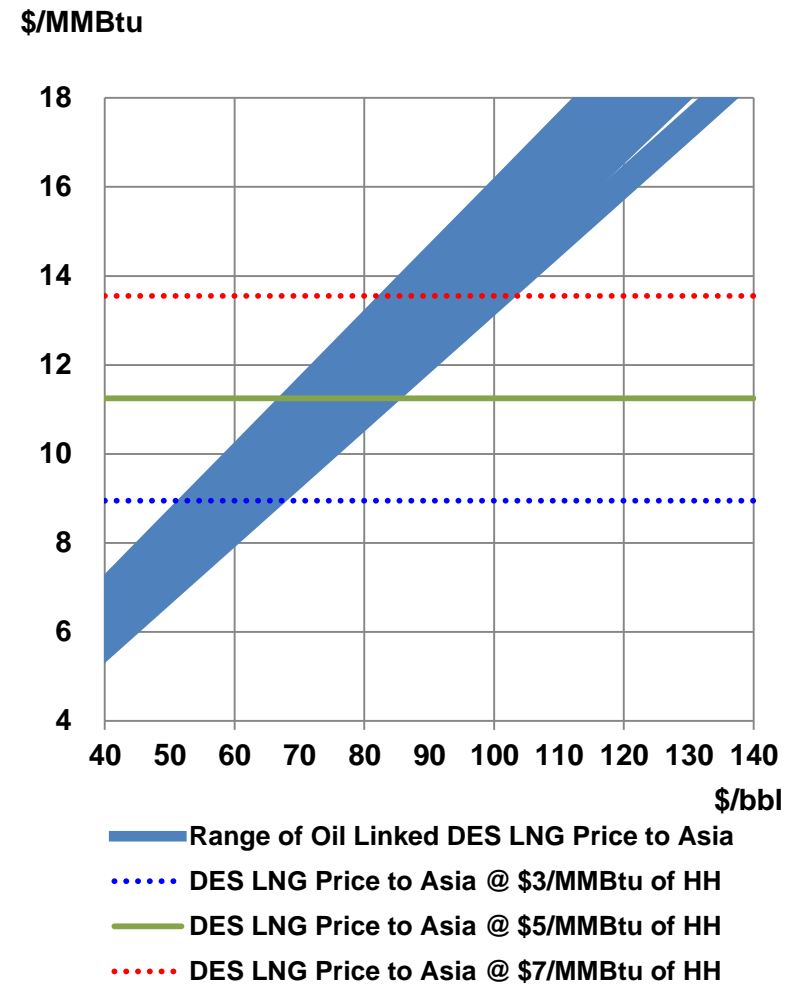
New Understanding



## Forecasts of US LNG Exports



## The Competiveness of US LNG Exports



# Globalization of LNG Market

