

"Gas: Sustaining Future Global Growth"

### **GAS QUALITY HARMONIZATION: THE EUROPEAN SITUATION**

Part 2: Possible model for harmonisation in the FU



Date: June 7, 2012

Venue: EF5.B WOC5











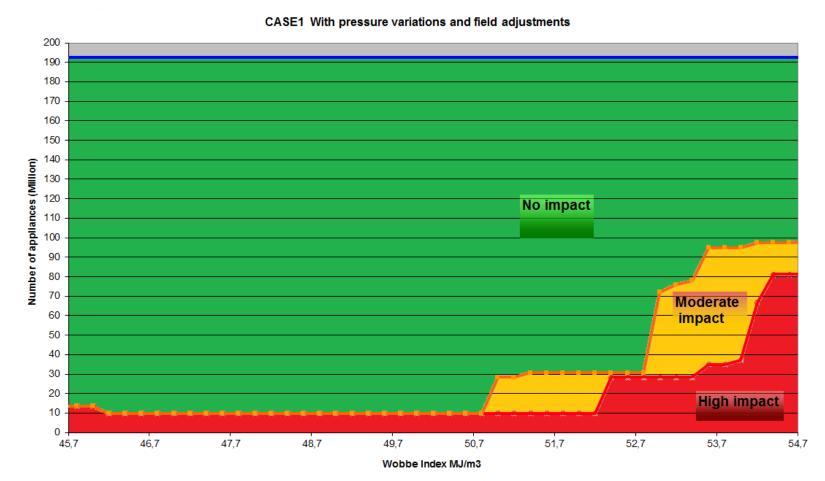








- No easy solution:
  - A unique and large Wobbe index range is not implementable in EU tomorrow
- But a list of potential barriers have been identified





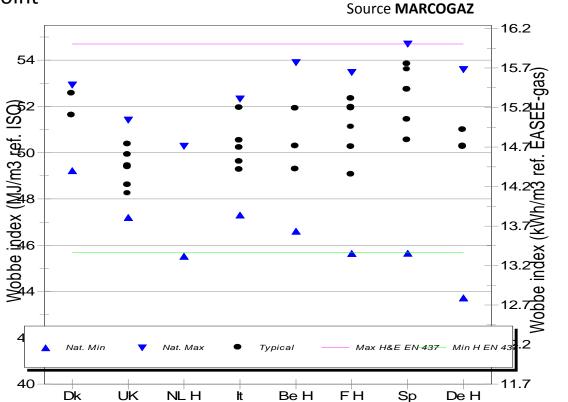
#### **Defining a number of potential ranges**

Step	Proposed range	Limiting factors regarding domestic appliances.
	MJ/m <sup>3</sup>	
0	None acceptable	Adjustable appliances to be considered in order to propose any variation of gas quality: Segment 1 Condensing boilers, Segment 3 Forced draught burners and segment 8 Boilers EN 483 Room sealed, full premix fanned are concerned. This could lead to readjusting appliances to their factory setting (adjustment on reference gas G 20).  Non domestic appliances situation has to be clarified.
1	46 to 51	Moderate impact observed on <i>Instantaneous Water Heaters</i> (Segment 9) and <i>Open flue radiant gas fire</i> (Segment 15) if combined with pressure variations for Wobbe Index above 51 MJ/m³.
2	46 to 52	High impact observed on <i>Instantaneous Water Heaters</i> (Segment 9) <b>if combined</b> with pressure variations <b>above 52 MJ/m³</b> .
3	46 to 53	Moderate impact observed on Low NOx boilers (segment 4), grills (Segment 5), Instantaneous Water heaters (Segment 9 "open flue" and 20 "room sealed") with Wobbe variation alone above 53 MJ/m³.  Moderate impact observed on Partial premix boilers (segment 7), if combined with voltage variations above 53 MJ/m³.  Moderate impact observed on Storage water heaters (segment 19) if combined with pressure variations for Wobbe Index above 53 MJ/m³.
4	46 to 53.5	High impact observed on Low NOx boilers (segment 4) with Wobbe variation alone above 53.5 MJ/m³.  High impact observed on Open flue radiant gas fire (Segment 15) if combined with pressure variations above 53.5 MJ/m³.
5	46 to 54	High impact observed on <i>Partial premix boilers</i> (segment 7), with Wobbe variations <b>alone above 54 MJ/m3</b> .  High impact for <i>Storage water heaters</i> (segment 19) <b>if combined</b> with pressure variations <b>above 54 MJ/m³</b> .
6	45.7 to 54.7	Appliances compliant with GAD are certified against the H-range going from 45.7 to 54.7 MJ/m³. No knowledge available outside this range.  For sixteen segments representing ≈100 million appliances no issues have been observed on the whole range.  Condensing boilers (segment 1), force draught burners (segment 3) and Boilers EN 483 Room sealed, full premix fanned (Segment 8) are not presenting issues on this range when adjusted on G 20 (factory settings).





- Different countries, different experiences
  - Range of distributed gases
  - Experience with gas quality variations
  - Potential for supply pressure variations
- Means different starting point



#### How to move forward?



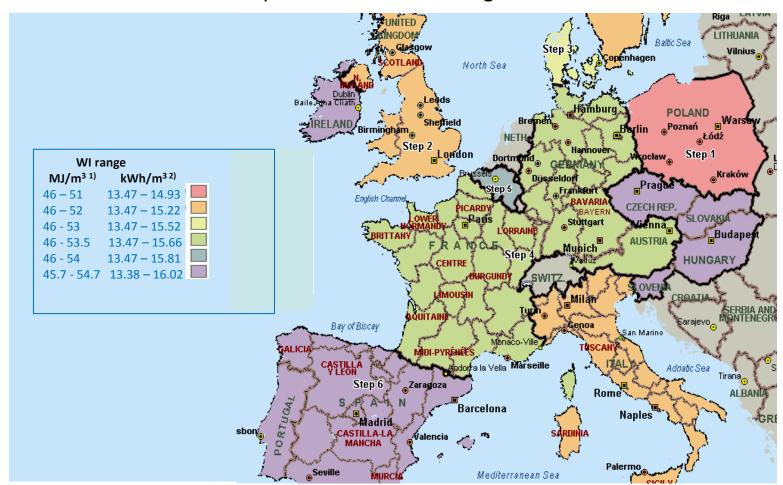
- Define a common target
  - Gives a clear analysis criterium
- Propose a common methodology
  - Allows for same understanding of the issues
  - Facilitate the identification of all issues/stakeholders.
- Share information
  - Avoid work (if one has a solution)
  - Avoid double work (if no solution available → common effort)
- But difficult to organise with 27 (or 16) countries with very different situations





#### Thus lets start with regional harmonisation

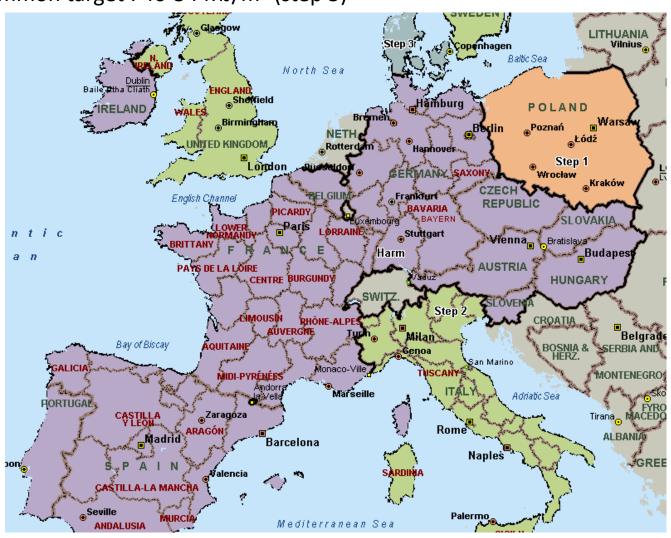
Current view of the European Wobbe index ranges







Common target : 46-54 MJ/m³ (step 5)



#### Thus a new a pilot study is starting



- Conducted in a small group of countries (BE, DE, DK, FR, ES)
  - At the core of EU gas flows
  - Having experience with one or more aspects of the issues (gas close to limit, large variations, etc.)
  - Willing to move forward
- Implementation of common range studied at national level
  - Dedicated groups gathering all point of views (authorities, gas industry, end users, ...)
  - All issues / sector to be studied (pre-GAD appliances, industrial users, etc.)
  - Mitigating costs and time for implementation measured
- Coordinated at EU level
  - Small structure mainly for sharing information and spreading results and methodology
  - Responsible for the transparency of the exercise
- Potential outcome
  - Implementation plan for participating countries
  - Knowledge and methods for observing countries and EU structures (EC, CEN, ...)
  - Validation or revision of the common target

## A process welcomed by the European Commission and the Madrid Forum



CEN Standardization Pilot Study on regional implementation Improved Gas
Quality (change)
information
TSO -> users





# Thank you for your attention