



25th world gas conference  
"Gas: Sustaining Future Global Growth"

# An Outlook for Energy and the Role of Natural Gas

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EF1.A: WOC1



Patron



Host



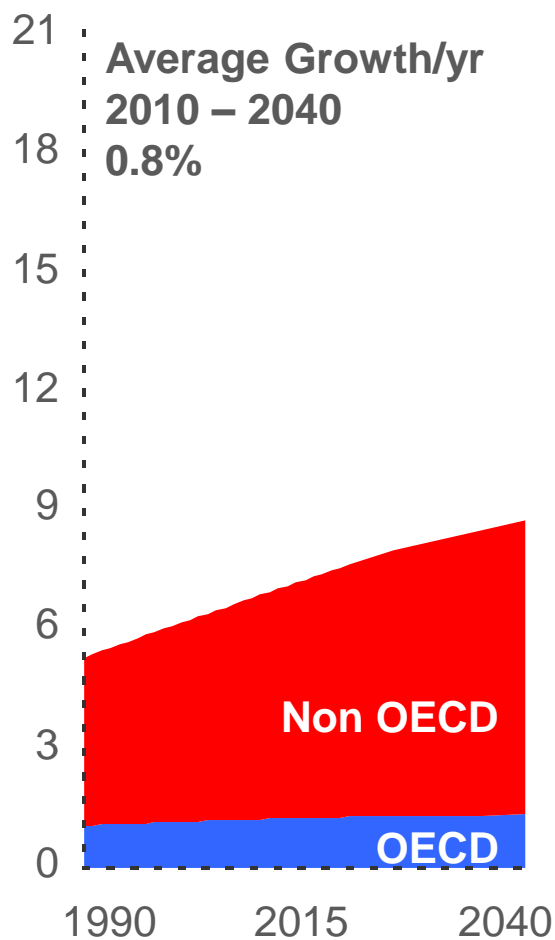
Host Sponsor



# Global Progress Drives Demand

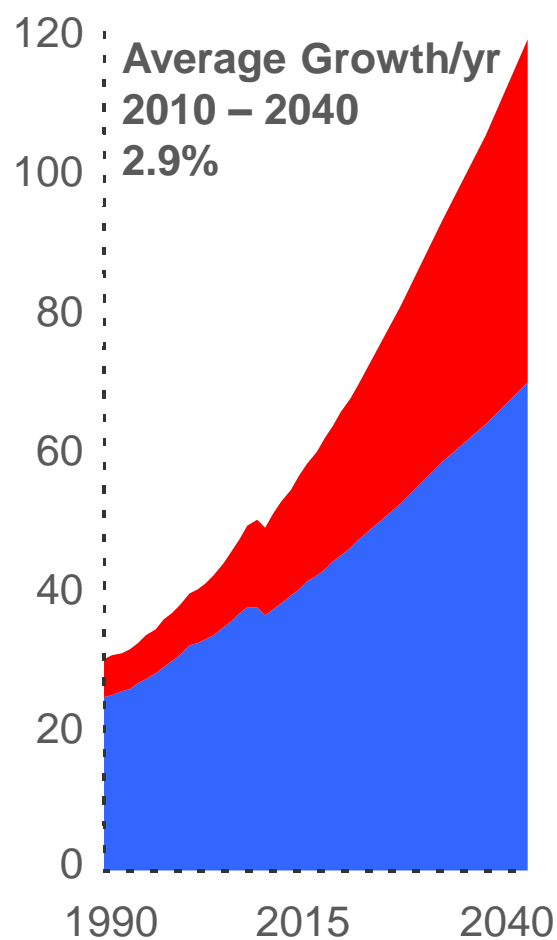
## Population

Billion



## GDP

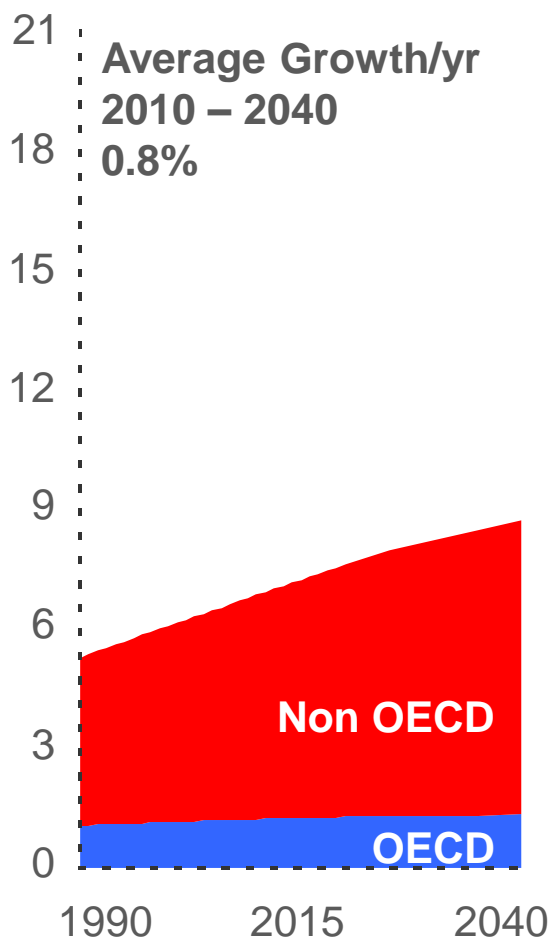
Trillion 2005\$



# Global Progress Drives Demand

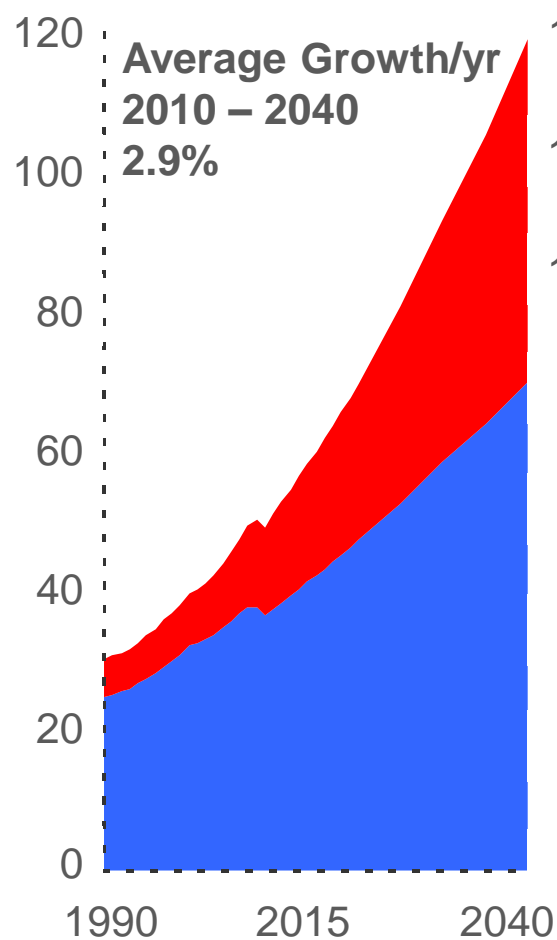
## Population

Billion



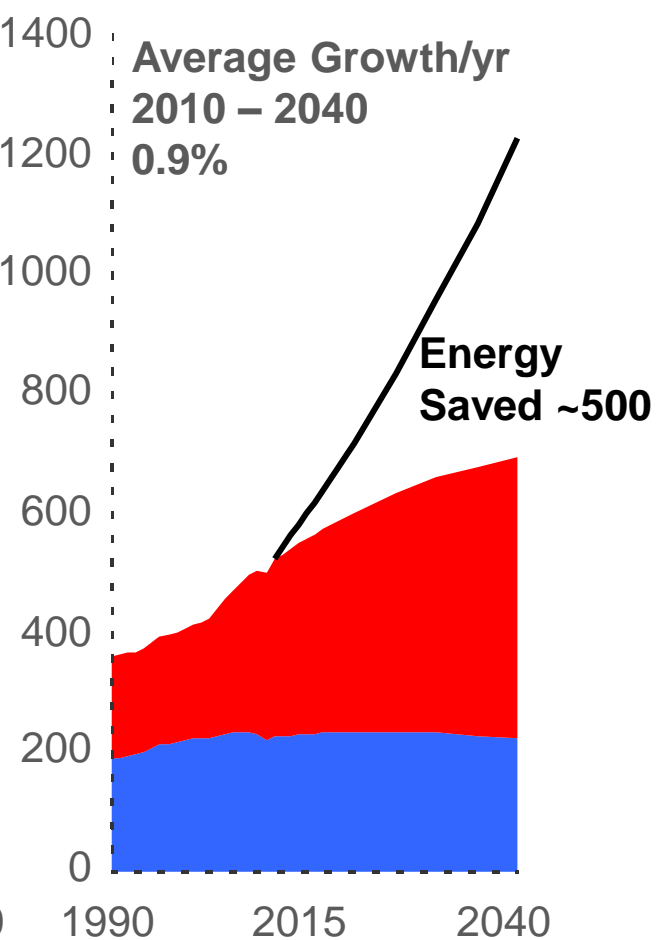
## GDP

Trillion 2005\$



## Energy Demand

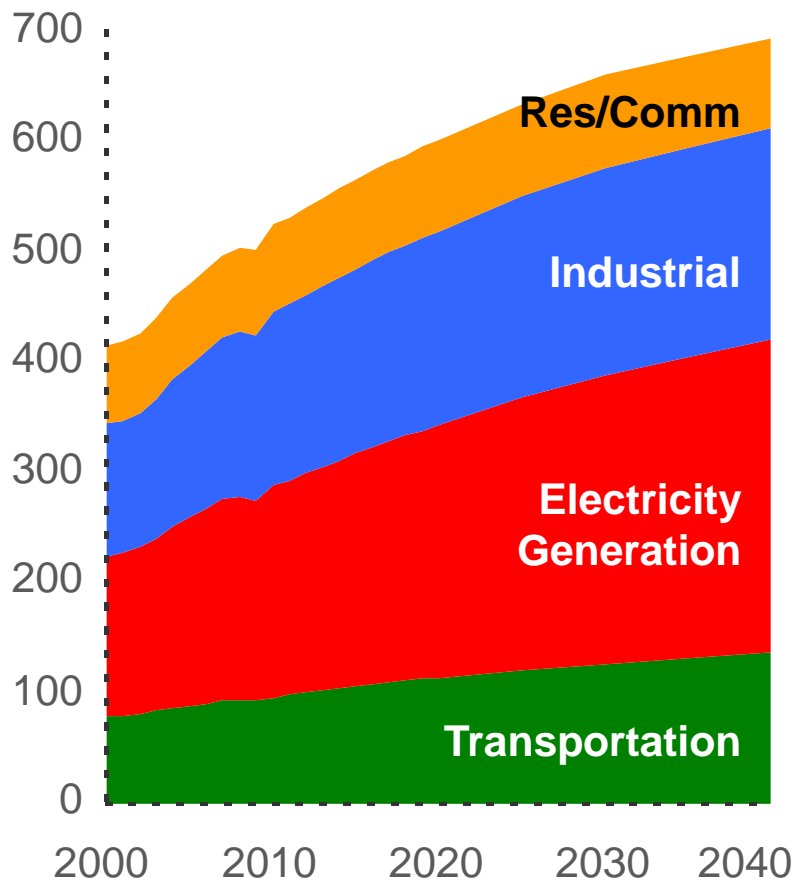
Quadrillion BTUs



# Global Energy Demand and Supply

## By Sector

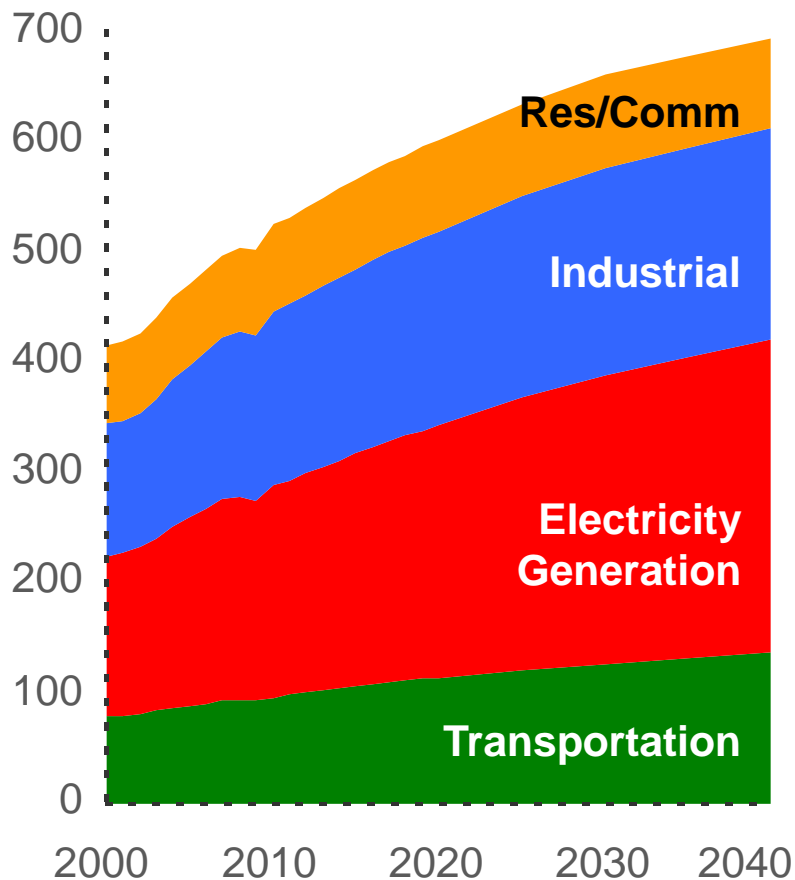
Quadrillion BTUs



# Global Energy Demand and Supply

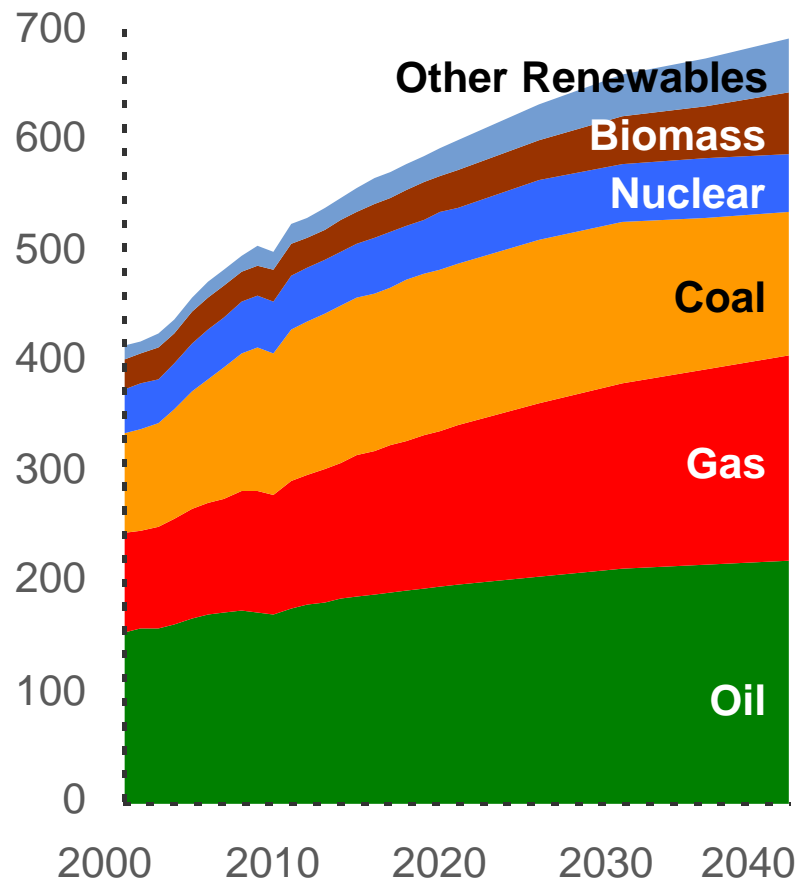
## By Sector

Quadrillion BTUs



## By Fuel

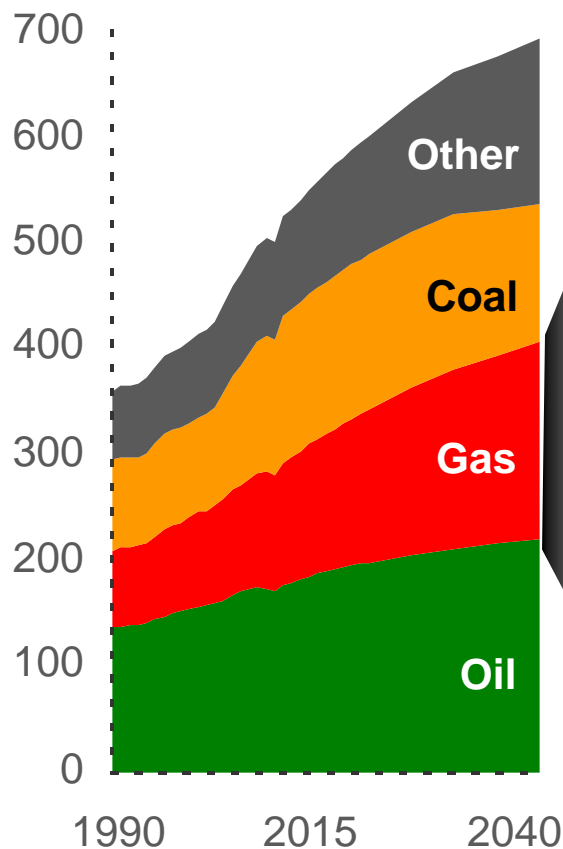
Quadrillion BTUs



# Natural Gas Grows in All Areas

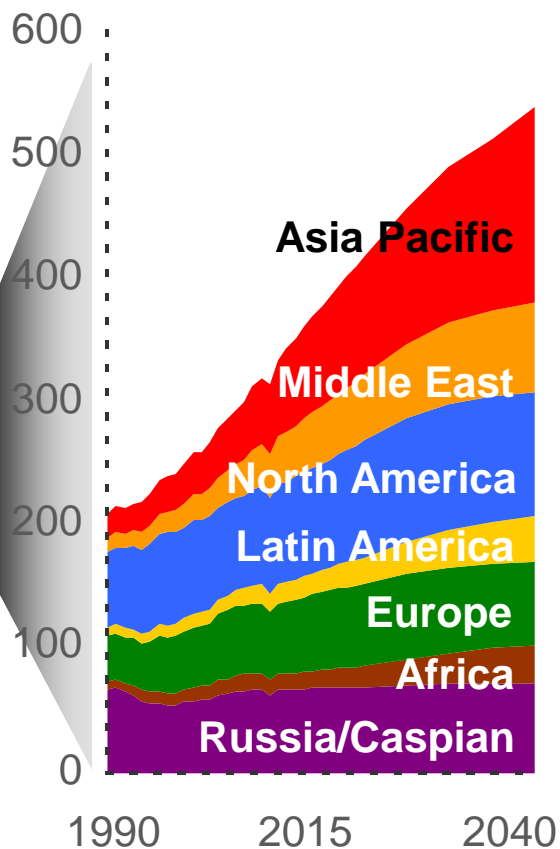
## Demand

Quadrillion BTUs



## By Region

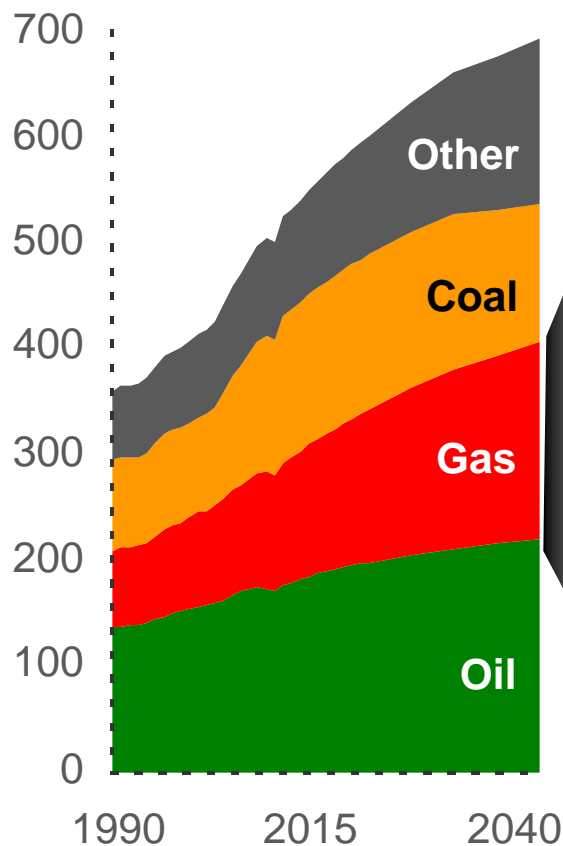
BCFD



# Natural Gas Grows in All Areas

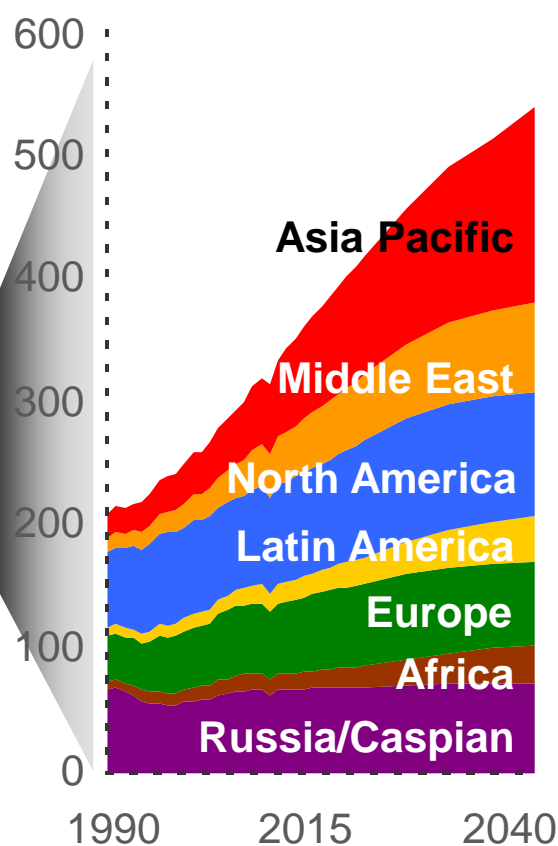
## Demand

Quadrillion BTUs



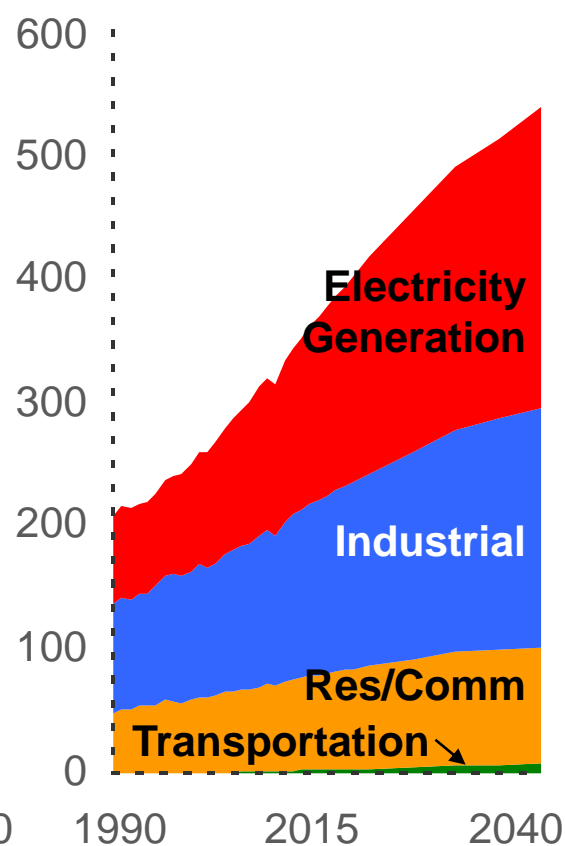
## By Region

BCFD

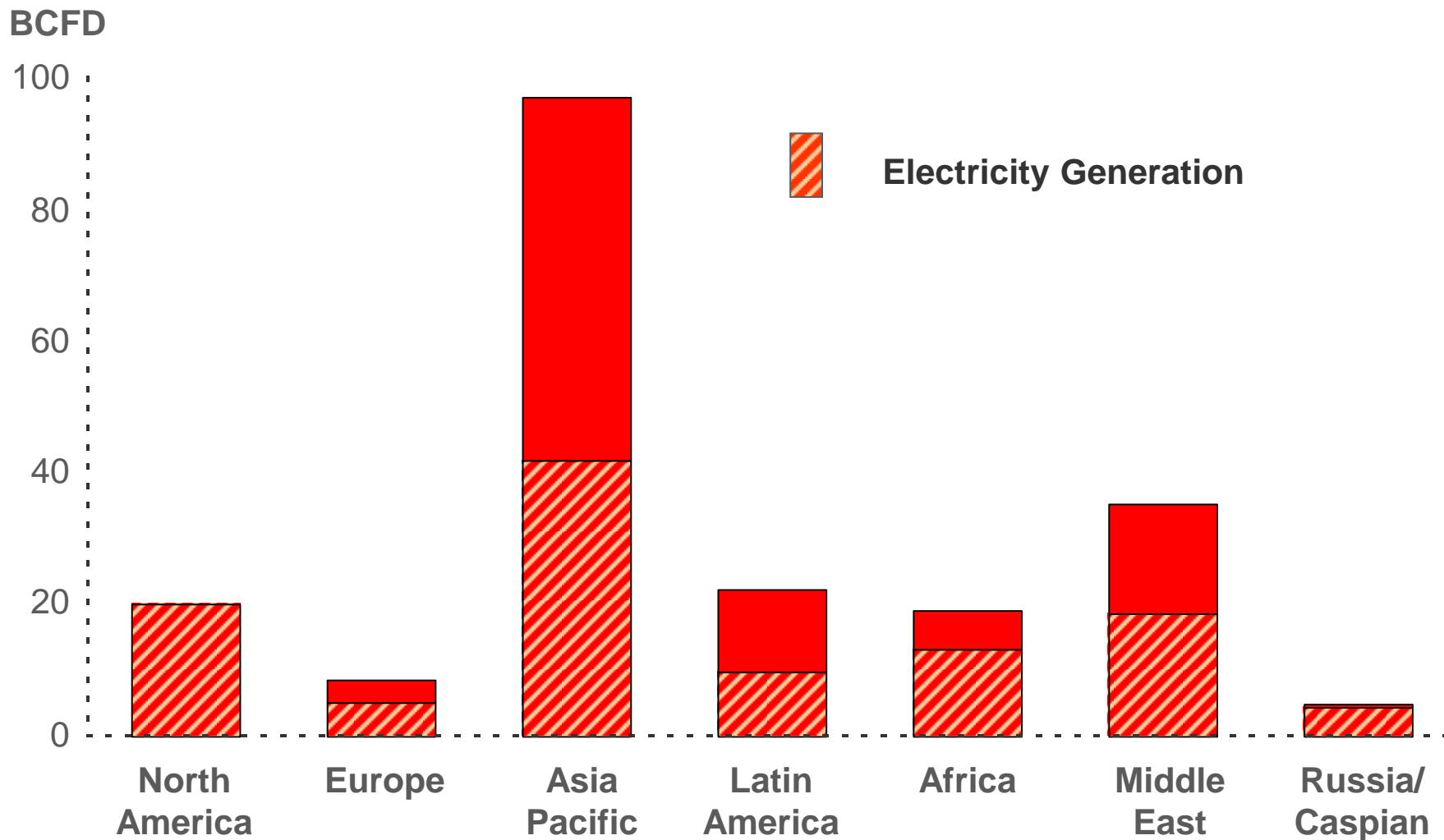


## By Sector

BCFD

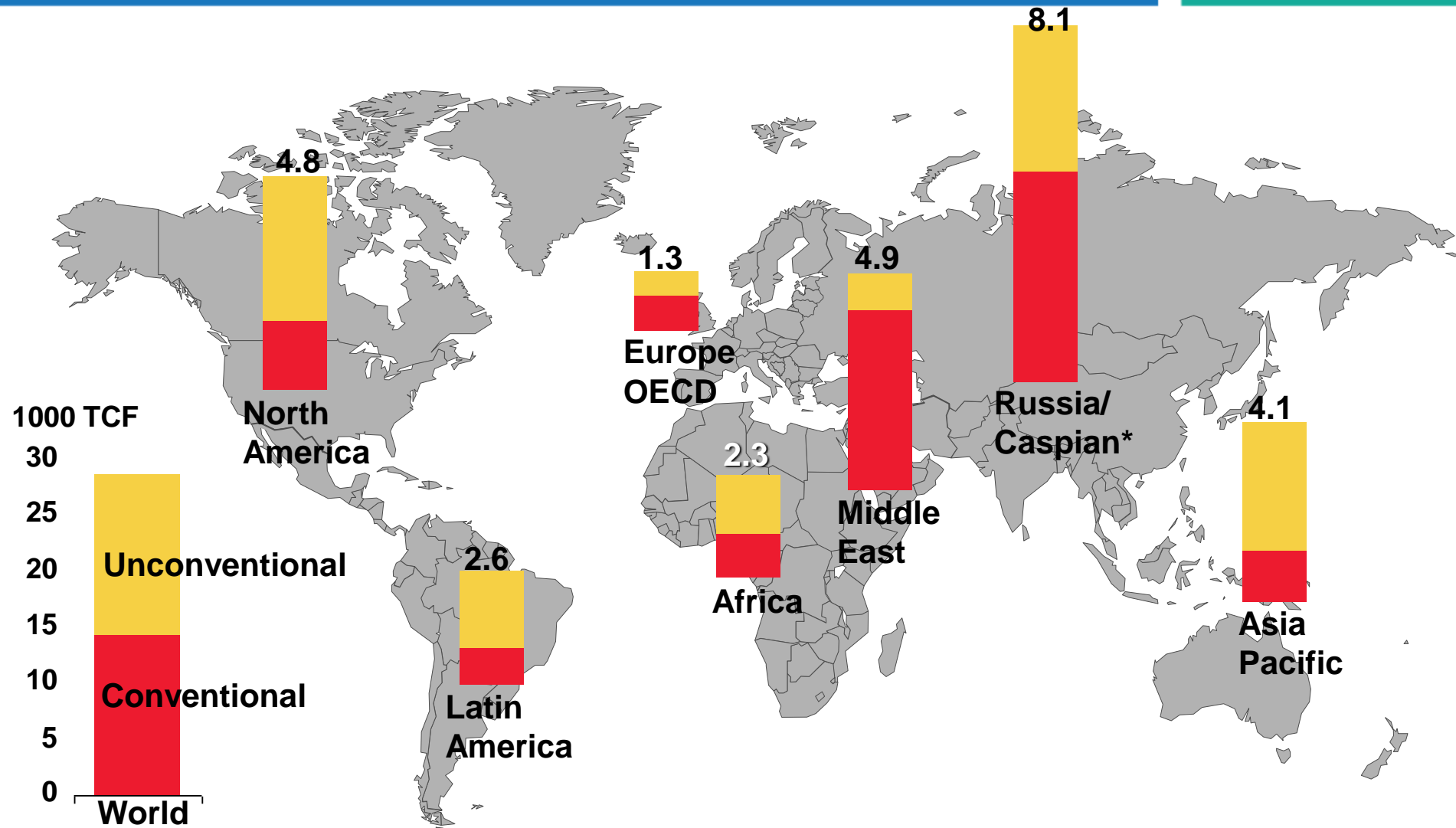


# Global Gas Demand Growth 2010 to 2040



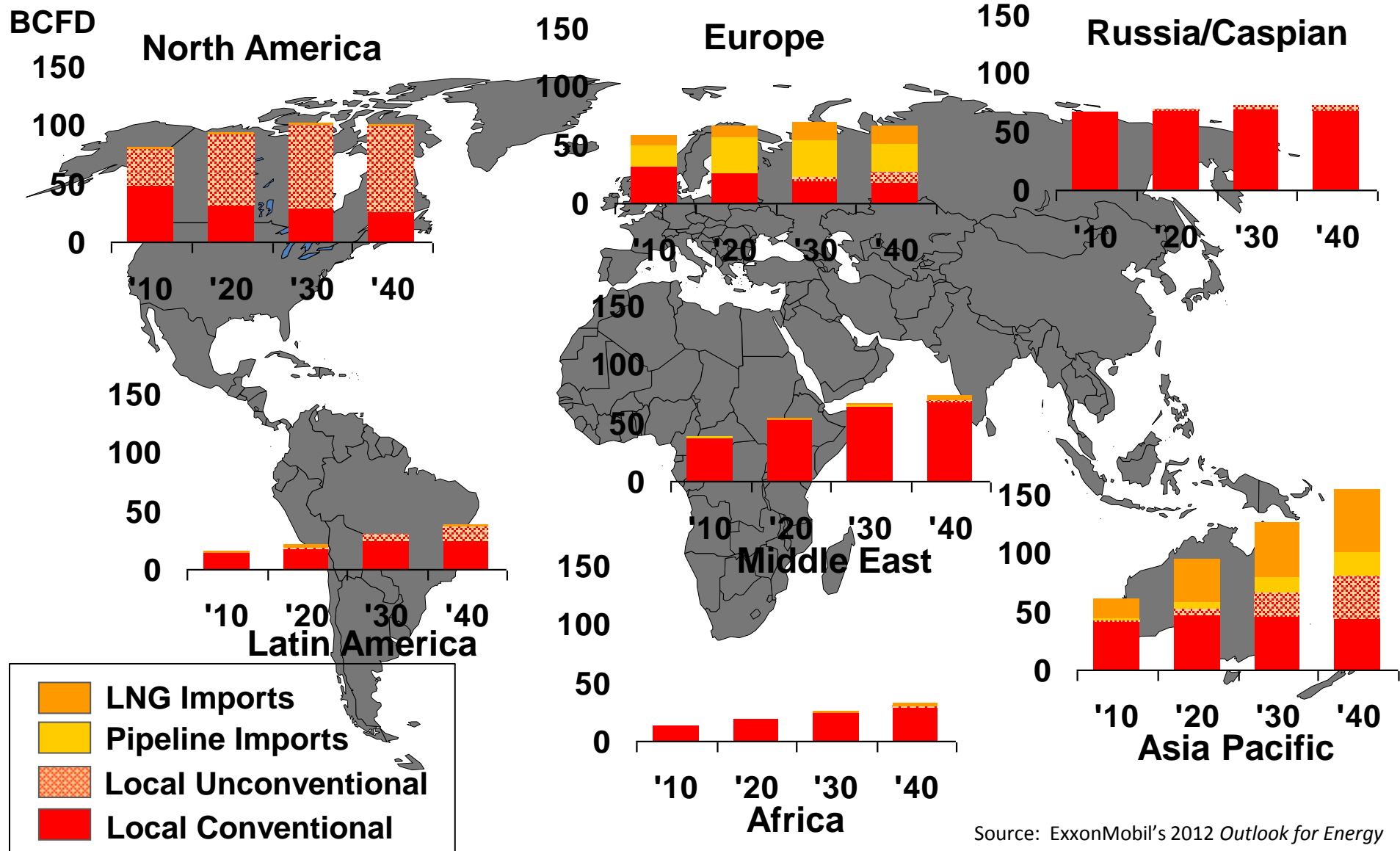


# Global Gas Resource



Source: IEA; \* Includes Europe Non OECD

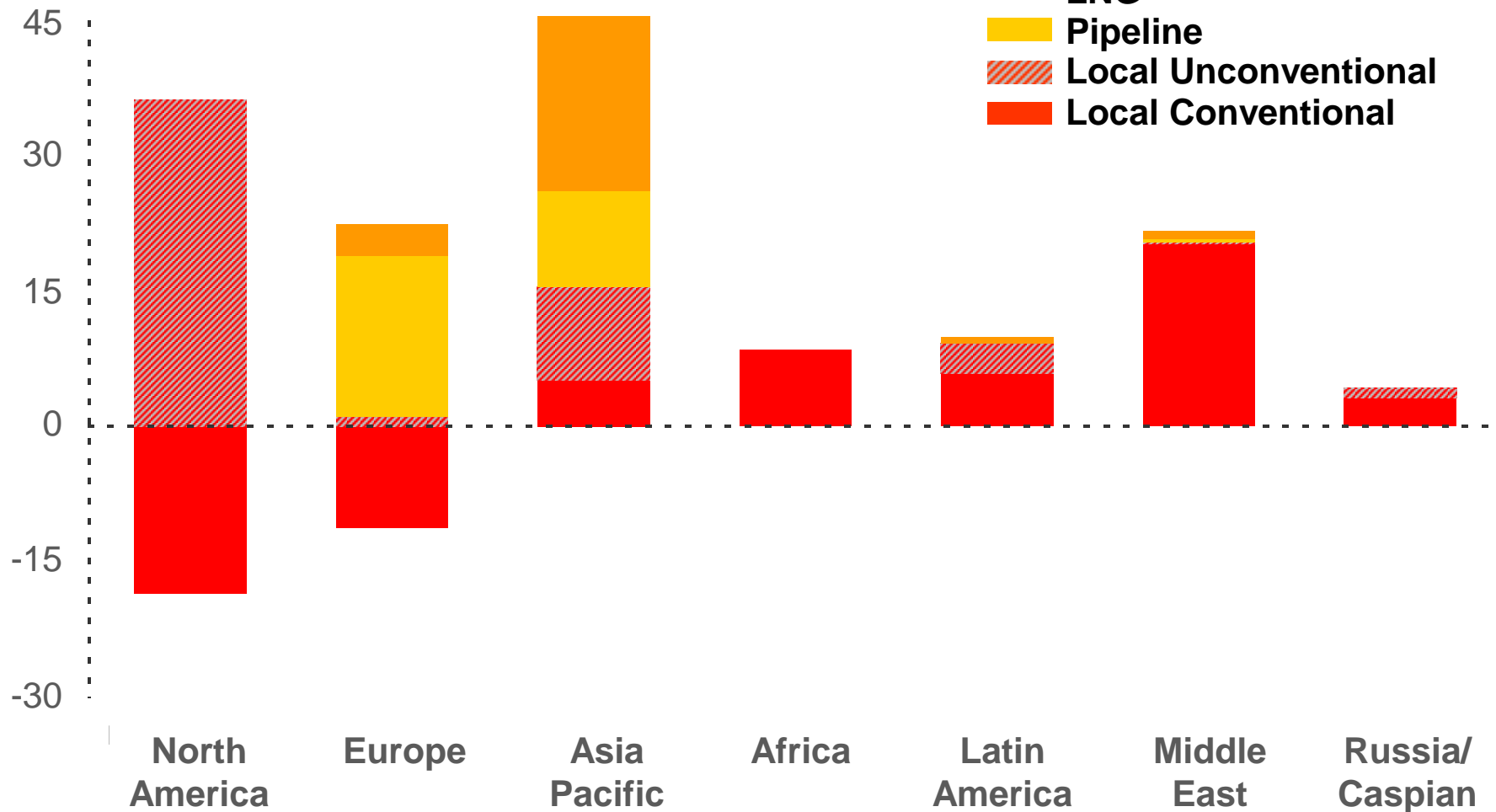
# World Gas Supply



# Global Gas Supply Growth 2010 to 2025

## By Type

BCFD

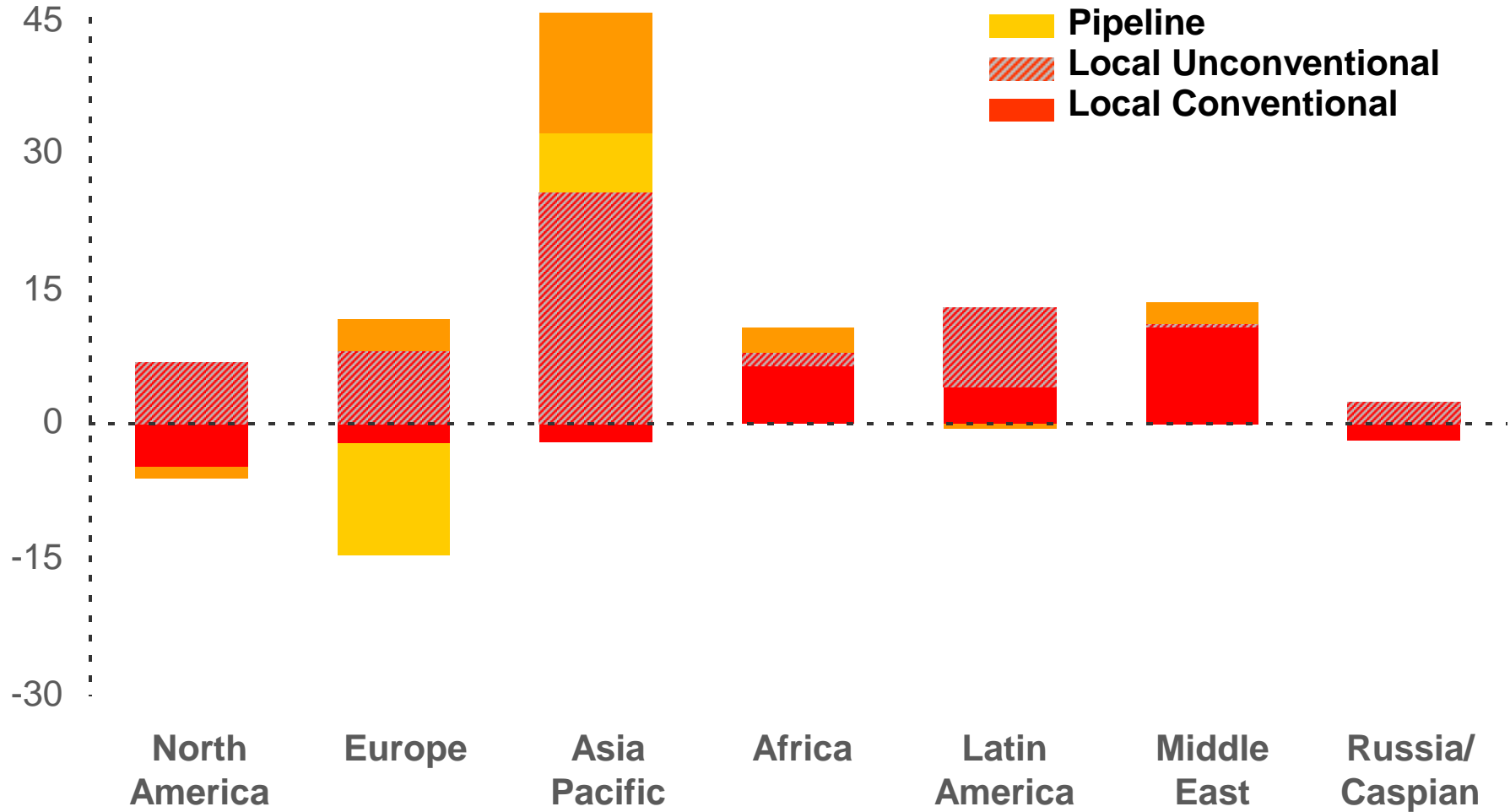


Source: ExxonMobil's 2012 *Outlook for Energy*

# Global Gas Supply Growth 2025 to 2040

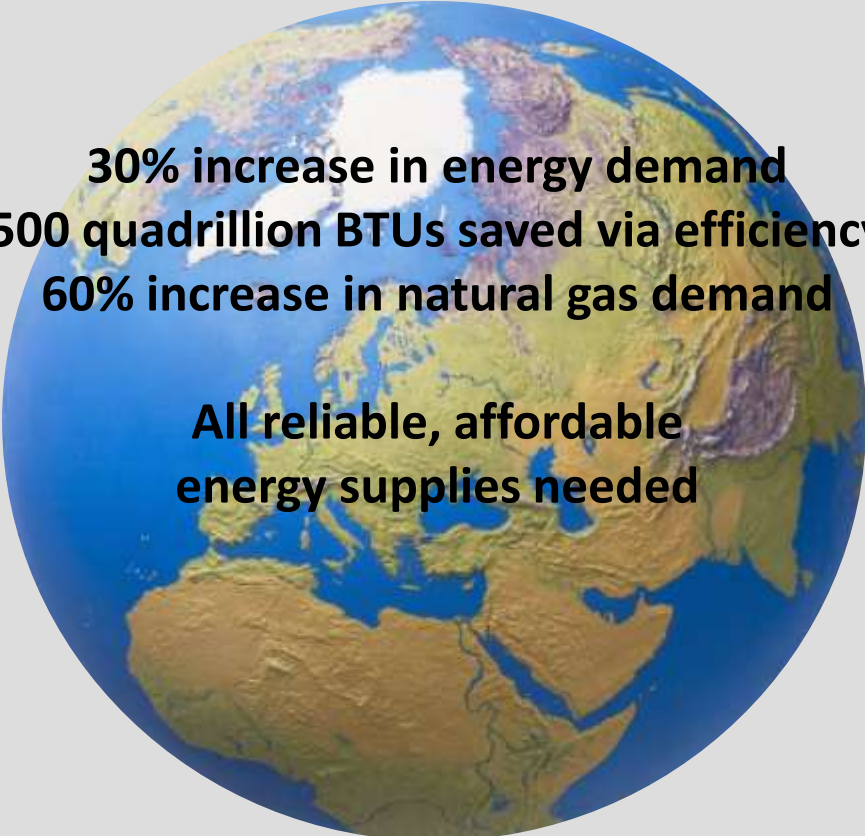
## By Type

BCFD



Source: ExxonMobil's 2012 *Outlook for Energy*

**World development continues, while lives improve and economies grow**



**30% increase in energy demand  
500 quadrillion BTUs saved via efficiency  
60% increase in natural gas demand**

**All reliable, affordable  
energy supplies needed**

# ExxonMobil