

25th world gas conference "Gas: Sustaining Future Global Growth"

Natural gas : an European view

A fuel taking the stage Jean-François CIRELLI, President EUROGAS 7 June 13h45





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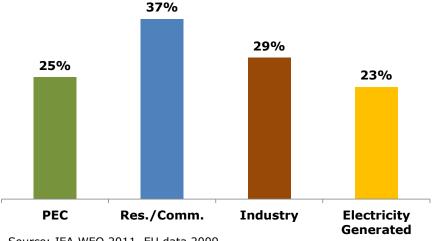




Natural gas in Europe

- Gas market in Europe represents:
 - 116 million customers
 - 25% of the Primary Energy Consumption
 - 266 000 employees
 - 2 million km of pipelines
- Diversification of the supplies and routes:
 - LNG imports
 - New pipelines : Nordstream, Caspian region projects
- Largest role for gas in Europe, in the near future, is in power generation

Contribution of Natural Gas to the EU27 Energy Supply



Source: IEA WEO 2011, EU data 2009

Natural gas in rapid development worldwide

North American shale gas boom

LNG rapid expansion

- Penetration of new technologies
 - Biogas
 - Synthetic methane

Small LNG perspectives

Lastly, the penetration of new technologies is also a key driver of natural gas development worldwide. Biogas is increasingly used in many countries as part of th

Questions to answer

- Shale gas
 - Development outside the US

• American export of LNG

Gas price formation and oil indexation

Predictable European regulatory framework



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