

Natural gas : an European view

A fuel taking the stage

Jean-François CIRELLI, President EUROGAS

7 June 13h45



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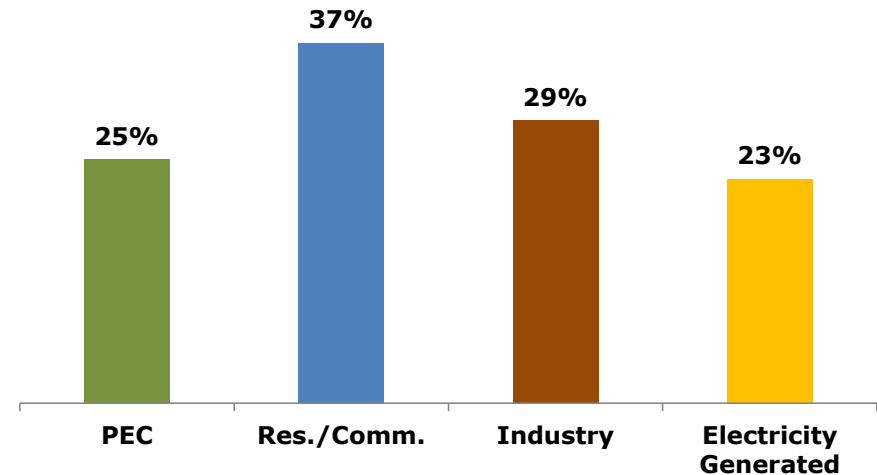
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Natural gas in Europe

- **Gas market in Europe represents:**
 - 116 million customers
 - 25% of the Primary Energy Consumption
 - 266 000 employees
 - 2 million km of pipelines
- **Diversification of the supplies and routes:**
 - LNG imports
 - New pipelines : Nordstream, Caspian region projects
- **Largest role for gas in Europe, in the near future, is in power generation**

Contribution of Natural Gas to the EU27 Energy Supply



Source: IEA WEO 2011, EU data 2009

Questions to answer

- **Shale gas**
 - **Development outside the US**

- **American export of LNG**

- **Gas price formation and oil indexation**

- **Predictable European regulatory framework**

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