

26th World Gas Conference

1 – 5 June 2015, Paris, France

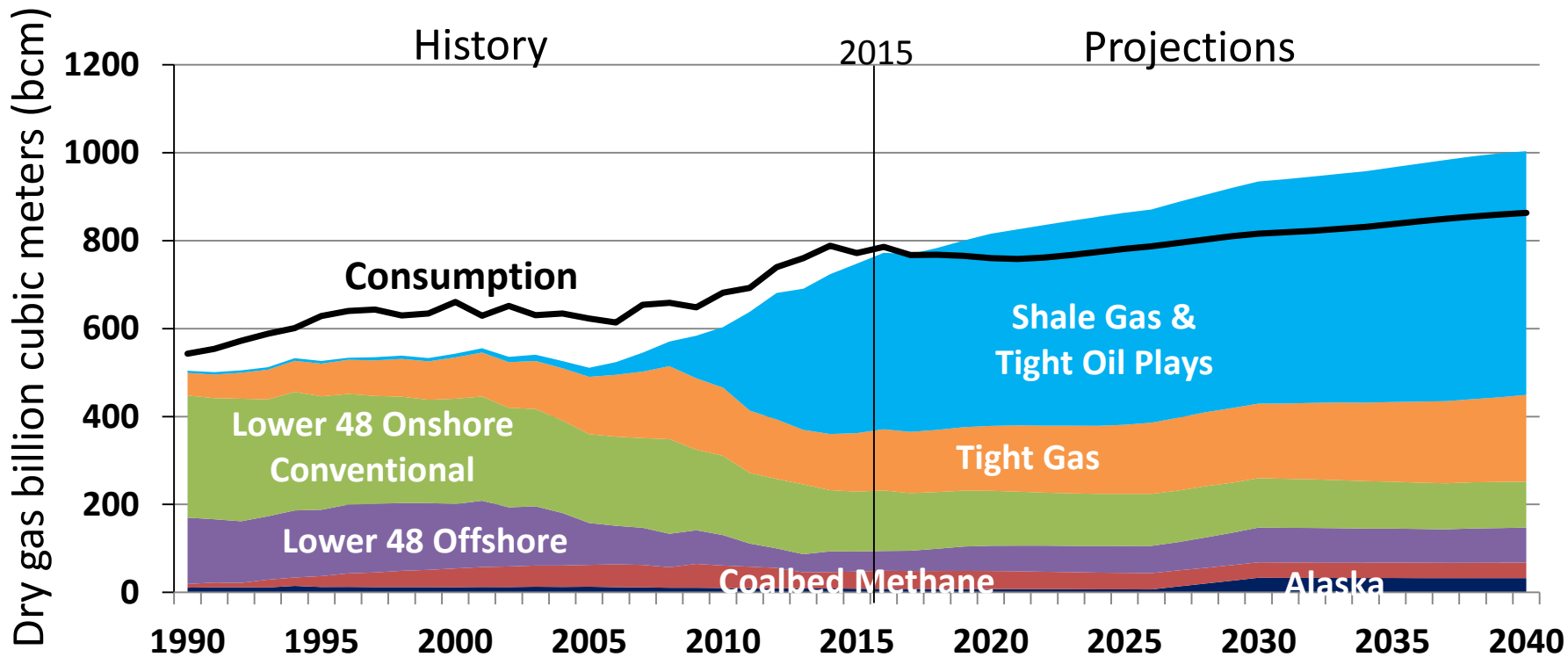


Natural Gas in U.S. Foreign Policy

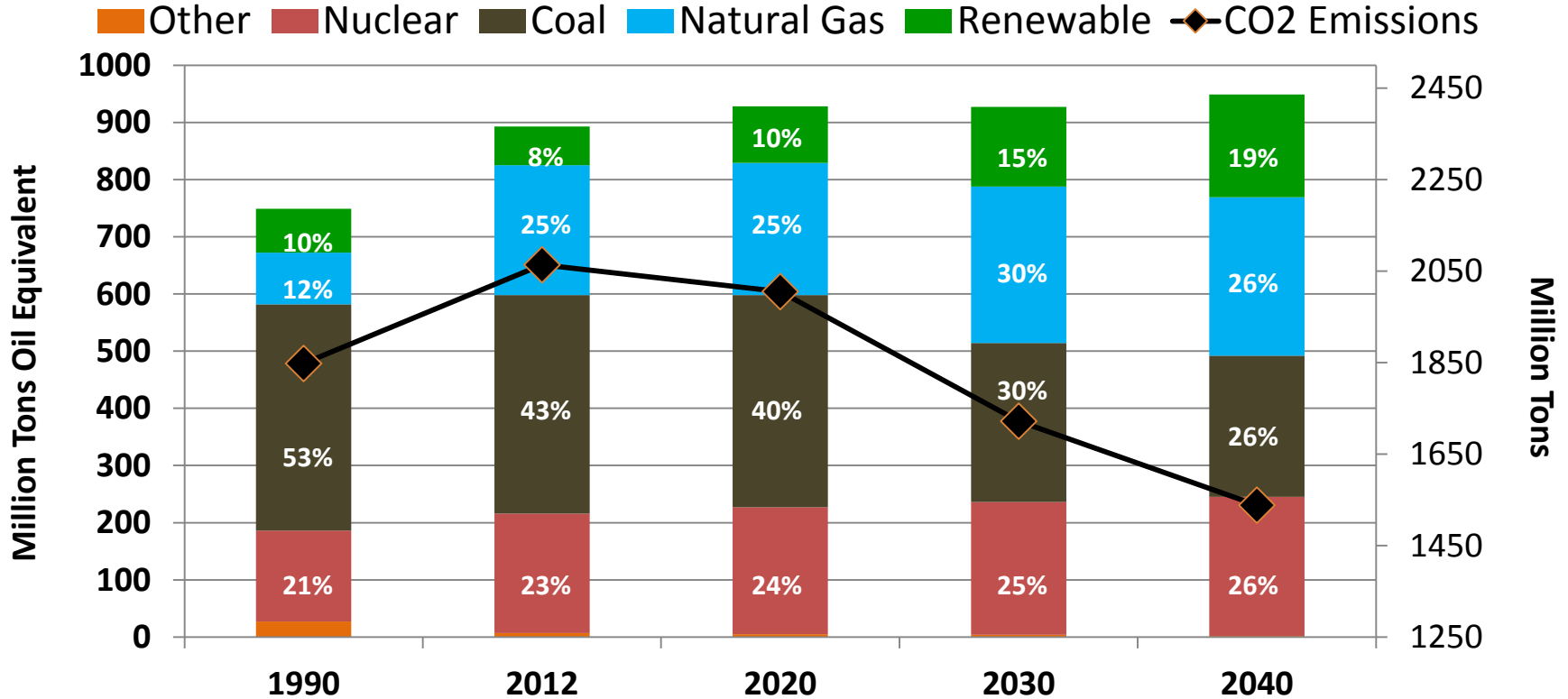
Robin Dunnigan, Deputy Assistant Secretary
Bureau of Energy Resources
U.S. Department of State



U.S. Natural Gas Supply by Source

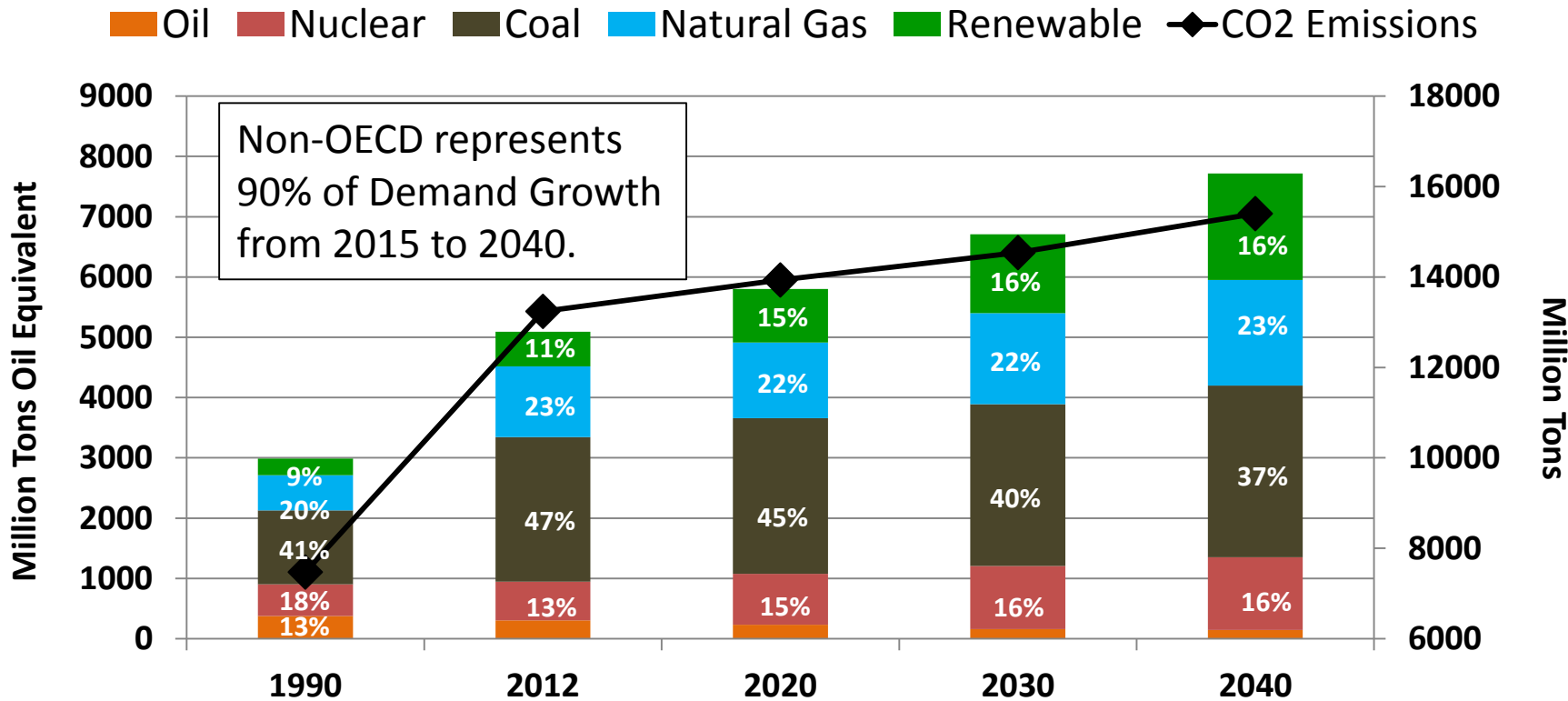


U.S. Power Generation Mix



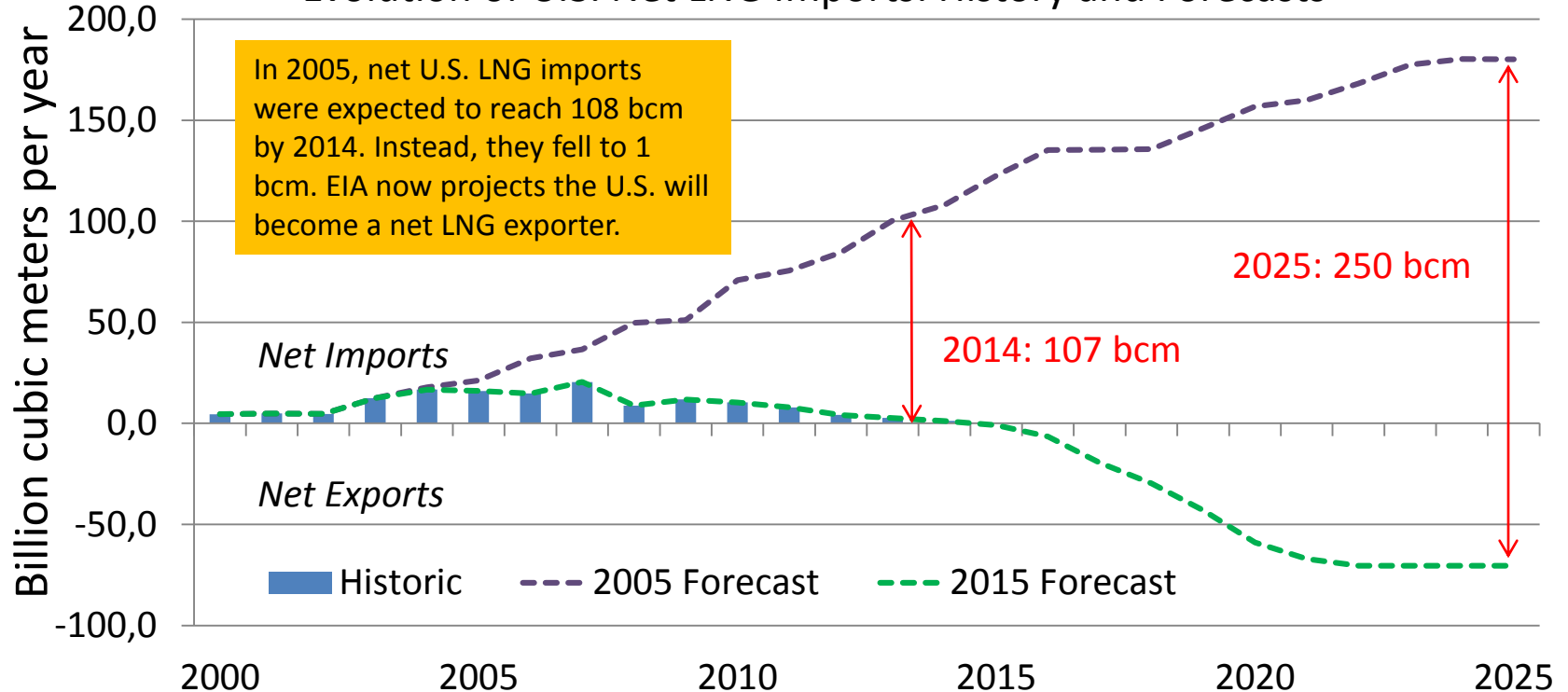
Source: IEA World Energy Outlook 2014

Global Power Generation Mix



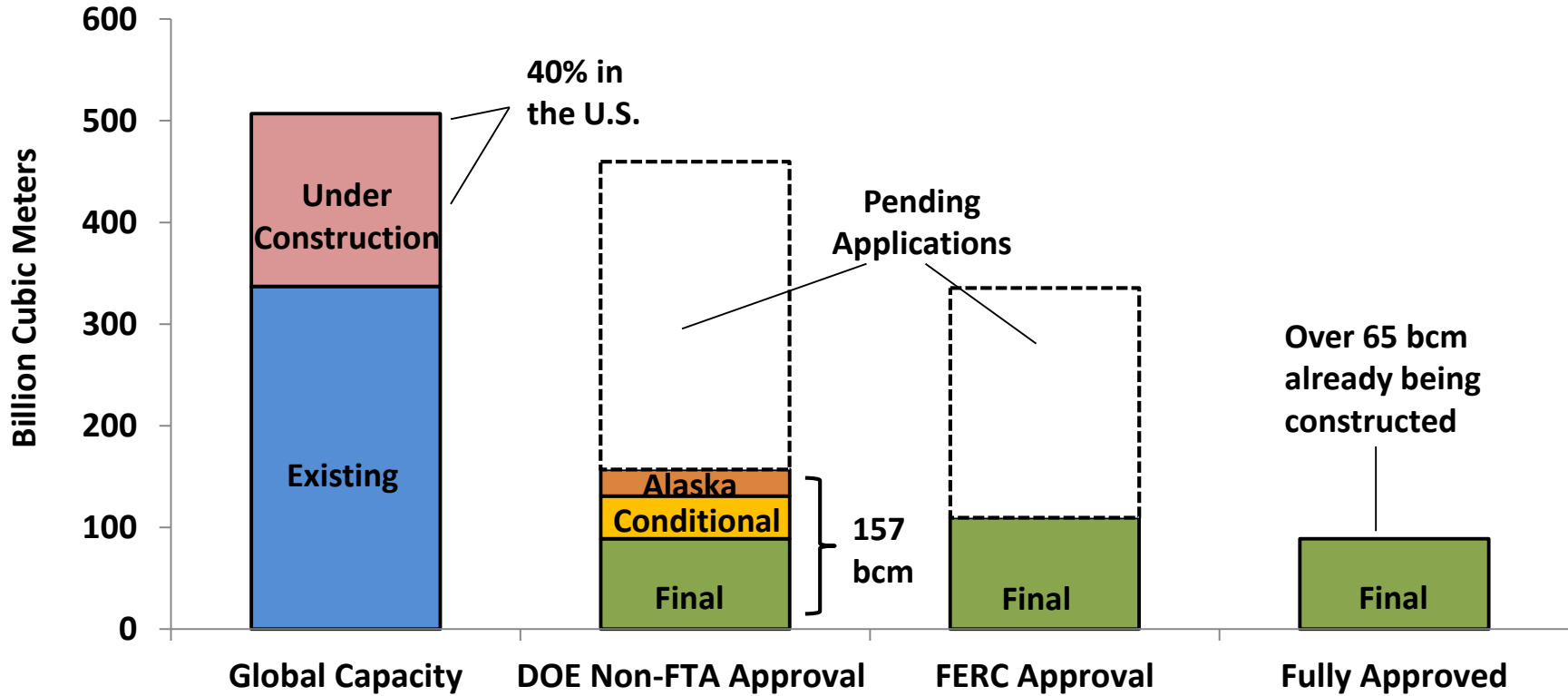
Lower U.S. LNG Imports Leaves More Gas Supply for International Markets

Evolution of U.S. Net LNG Imports: History and Forecasts

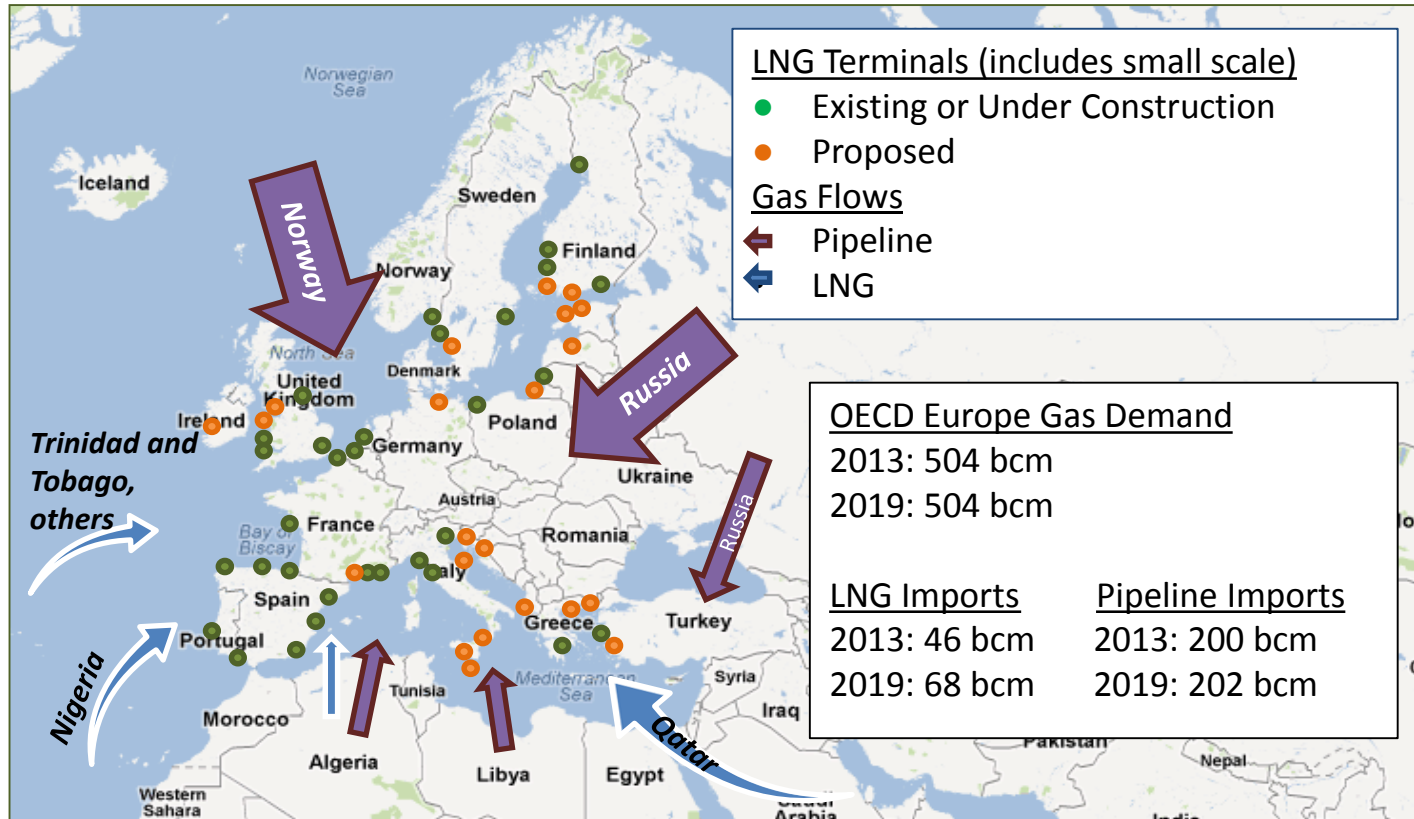


Source: EIA, AEO 2005 and AEO 2015

U.S. Liquefaction Capacity



European Gas Trade 2013-2019



Source: Gas Infrastructure Europe 2015 and IEA Medium-Term Gas Market Report 2014

Thank You