



THE ROLE OF NATURAL GAS IN A U.S. CLIMATE CHANGE CONTROL PROGRAM

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LIKELY ELEMENTS OF CONTROL PROGRAM

 Transparent

 Verifiable

 Dramatic

WHY NATURAL GAS?

- Lower Carbon
- Higher Efficiency
- Abundant
- Proven Technologies and Infrastructure

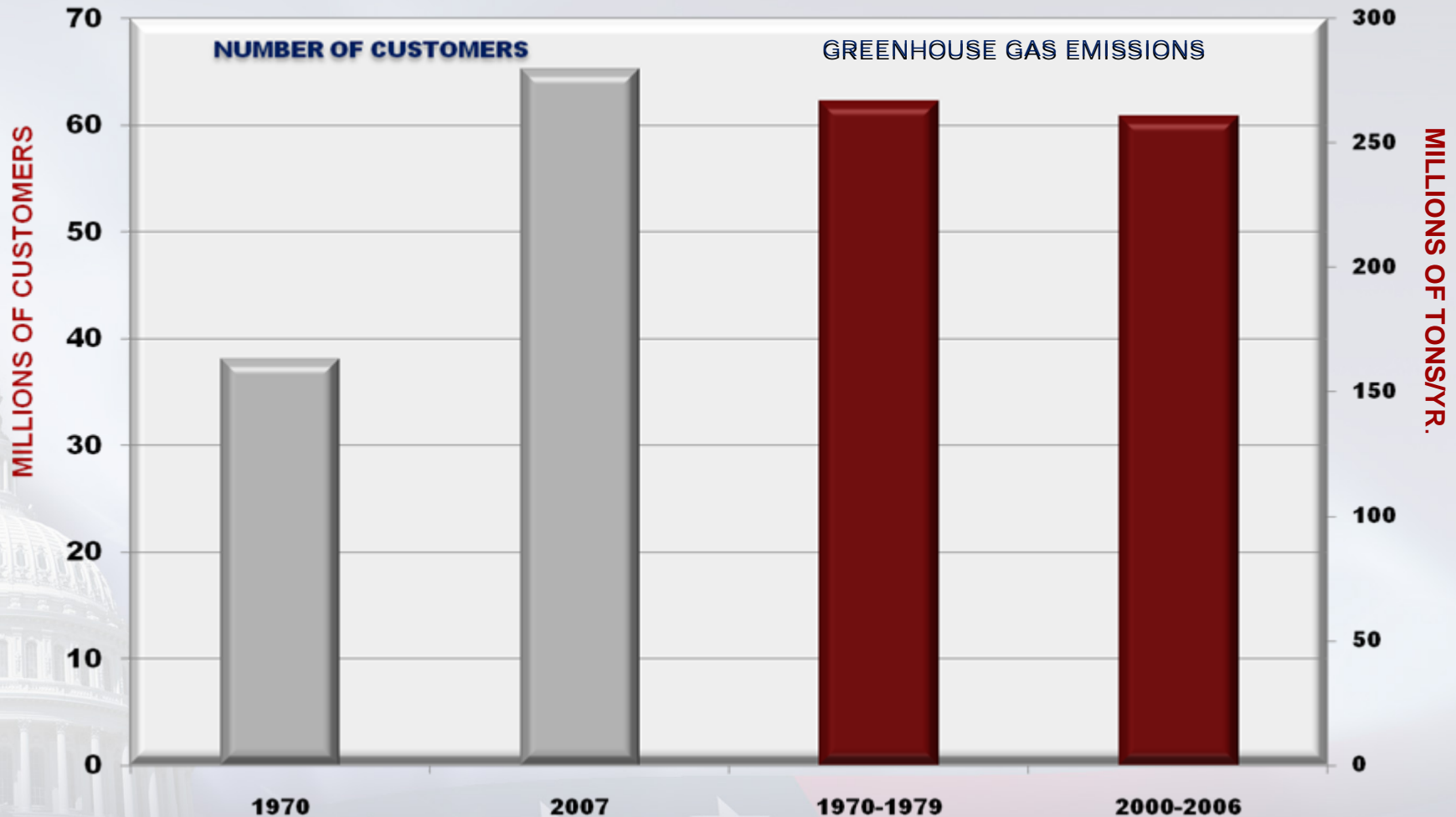
CONTROL PROGRAM STRUCTURE

- Cap and Trade
- Carbon Tax
- Cap and Dividend
- Hybrid

NATURAL GAS OPPORTUNITIES

- Electricity Generation
- Industrial/Large Commercial
- Vehicles
- Residential/Small Commercial

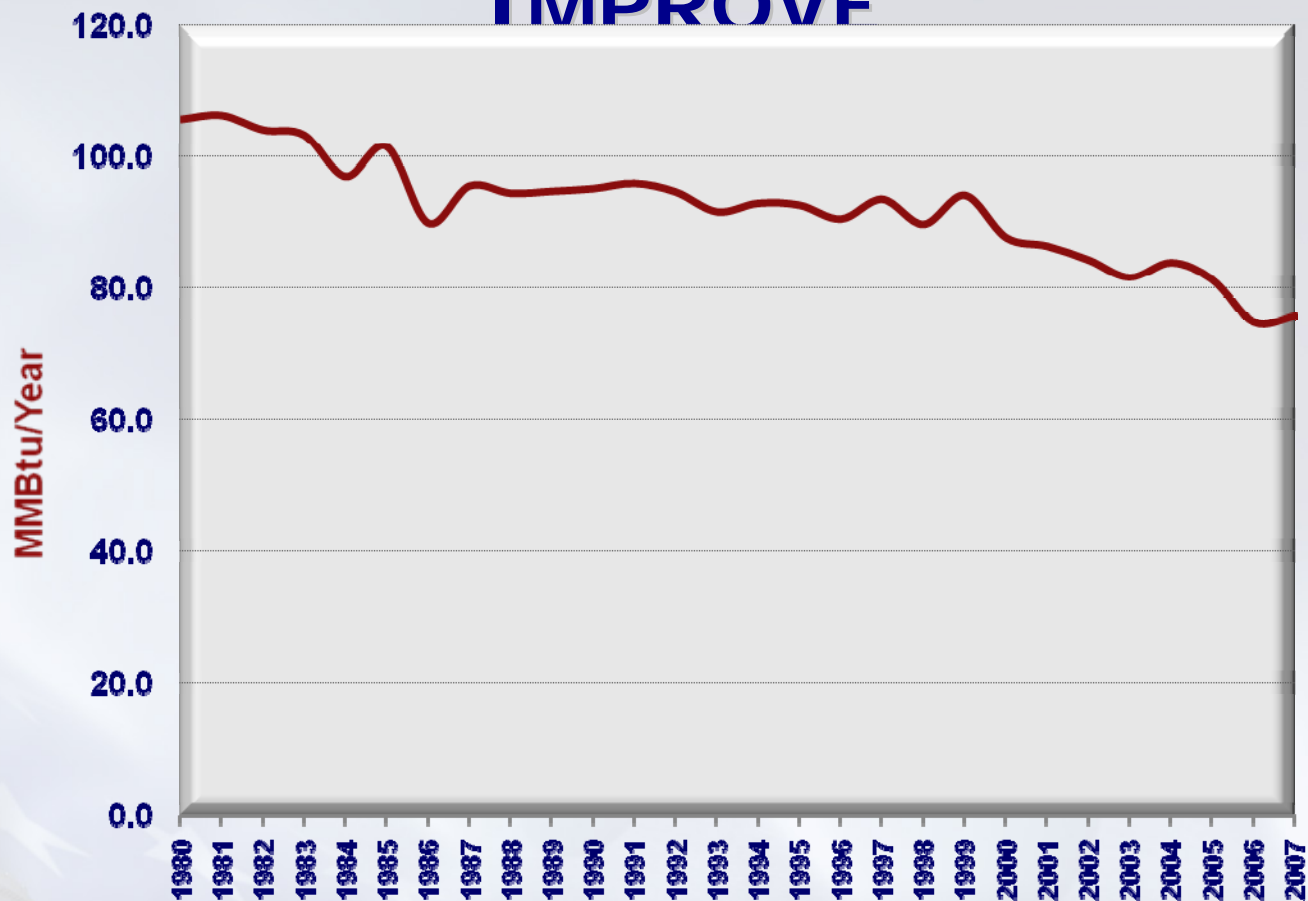
RESIDENTIAL NATURAL GAS CUSTOMERS ARE GROWING, BUT THEIR GREENHOUSE GAS EMISSIONS HAVE DECLINED



Source: U.S. Environmental Protection Agency, U.S. Energy Information Administration and American Gas Association.

CONSUMPTION PER RESIDENTIAL NATURAL GAS

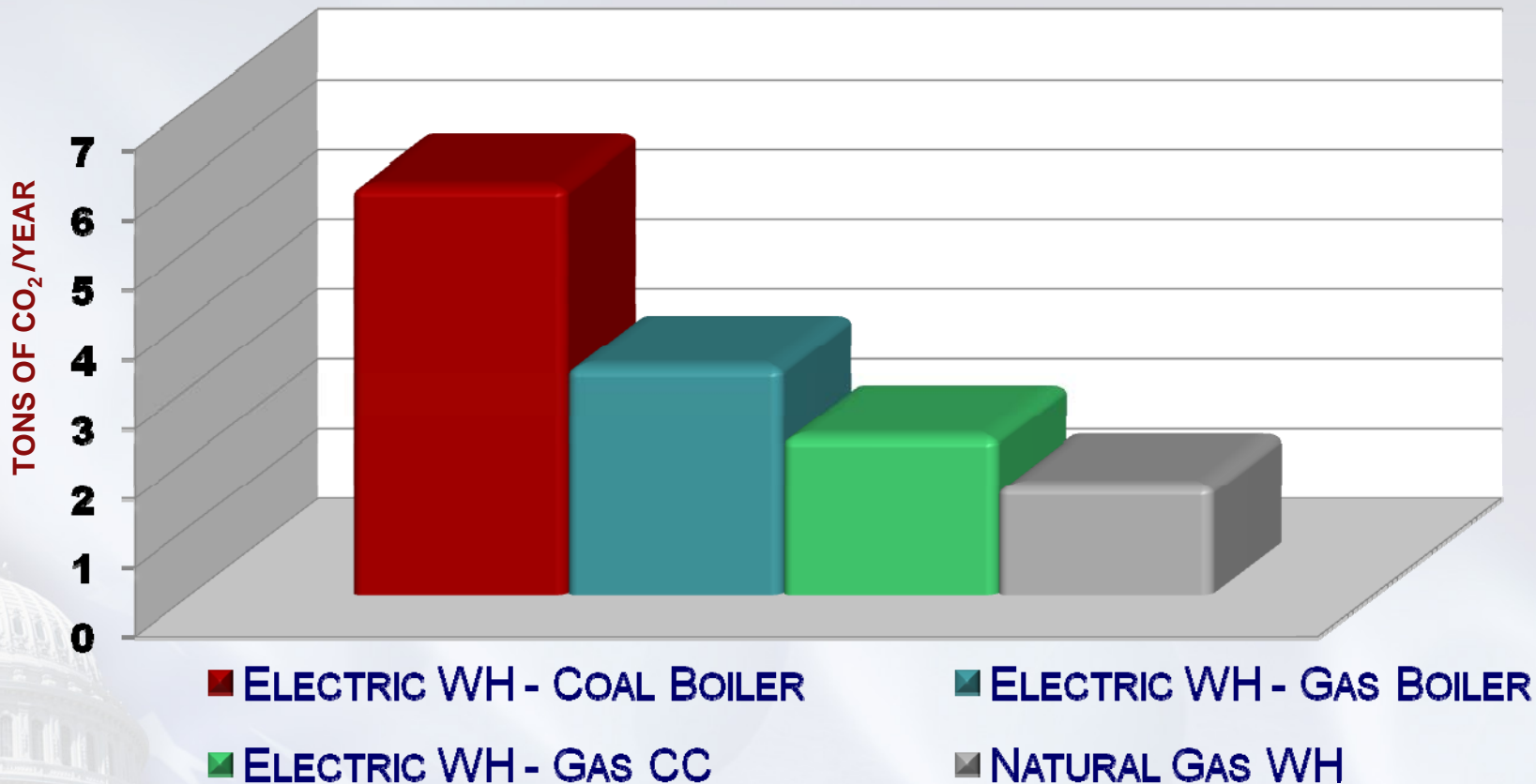
CUSTOMER – EFFICIENCY CONTINUES TO IMPROVE



Source: U.S. Energy Information Administration and American Gas Association.

NOTE: Data is "weather normalized" or adjusted to reduce the impact of abnormally warm or cold weather.

CLEAN AND EFFICIENT NATURAL GAS MEANS LOW GREENHOUSE EMISSIONS





THANK YOU!

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