



NGV and IGU



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Impact of NGV

- 3.3 million NGV's on the road today
- Countries presenting here today
Argentina, India and Italy account for more than half of this amount





Impact NGV

- Total global natural gas market for ngv in the order of 10 bcm per year
- NGV technology, reducing CO₂ in light duty vehicles by 20-25 %





Future of NGV

- Bolivia is planning to have 80000 (15% of total) vehicles on NGV by 2008
- European Commission target by 2020
 - 23.5 million natural gas vehicles consuming 47 billion cubic meters of gas per year



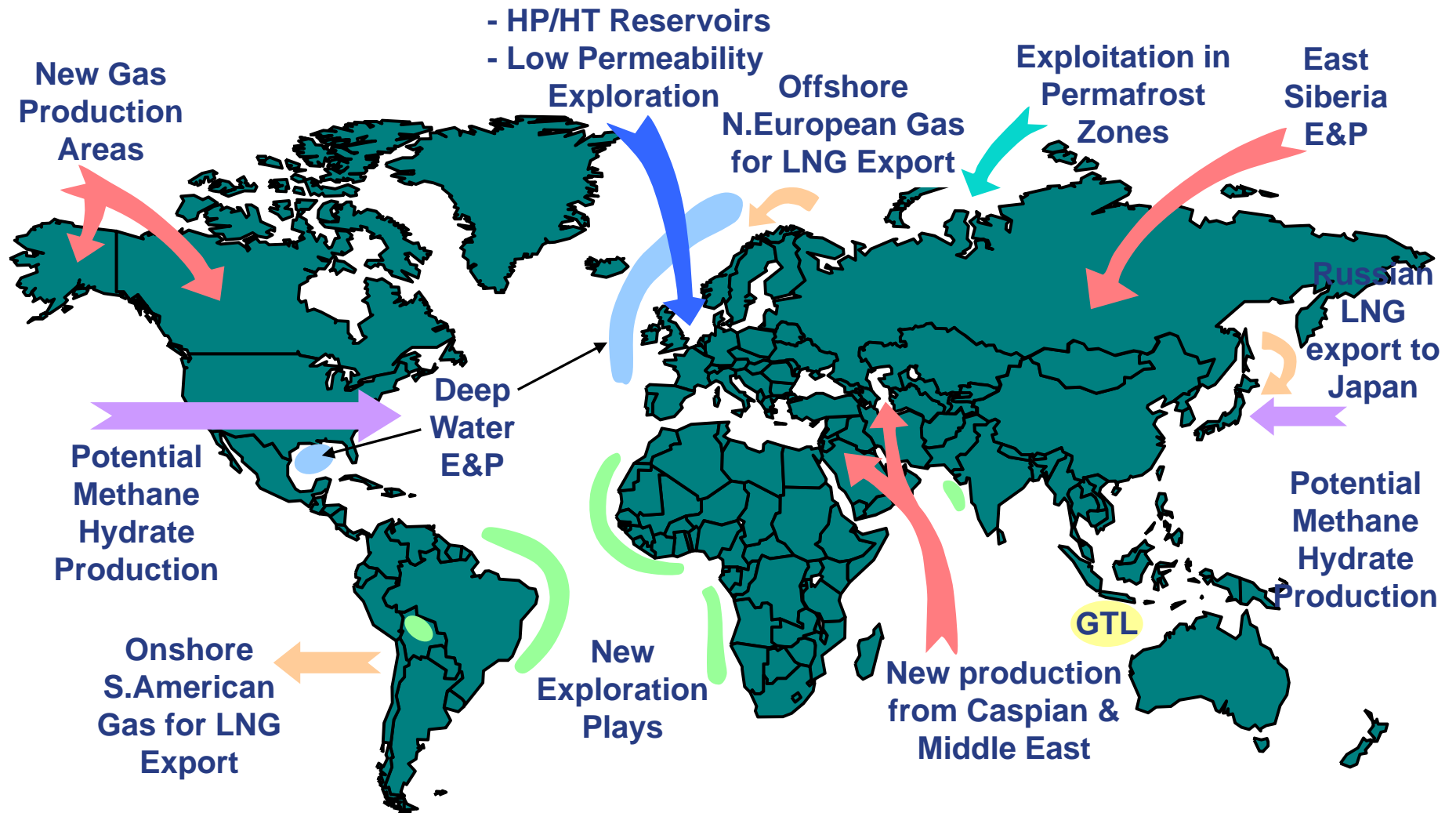


Future of Natural gas

- Proven reserves of Natural gas enough for 60 years of present production
- Including potential reserves for 200 years



Are these the New Upstream Horizons?



N.B. These are only examples further investigation by IGU...



IGU-| ANGV-ENGVA cooperation

- Working close together to promote further growth of natural gas market for vehicles.





IGU Triennium 2003 - 2006

- **GAS:**
 - Powers the People
 - Preserves the world
 - Promoted by IGU

- **Next World Gas Conference**
 - 5-9 June 2006 Amsterdam

