

**IGU Strategy & Gas Markets Committees (PGC B & C)
1st Joint Meeting – Oran, Algeria
27th – 28th November 2012**

*Le Méridien Oran Hotel & Convention Centre
Oran, Algeria*

Monday 26th November			
Arrival and transfer		All day	
Touristic tour		15:00	
Welcome dinner		19:30	
Tuesday 27th November			
Opening Speech	Mr Fethi Arabi PGC B Chairman	08:30	Salle Wahran (Plenary Room)
Welcome Speech and Strategic Guest Speaker The gas industry future in a multipolar world	Mr Abdelmadjid Attar, AIG Vice Chairman	08:40	
IGU TWP 2012 -2015 : Strategic vision and transversalities	Mr Yves Tournié, Secretary, IGU	09:00	Salle Wahran
Communications & IT aspects	Coordination Committee		
Some views and perspectives of the Algerian gas industry			
Sonatrach : a major gas player	Mr Ahmed Mazighi / Sonatrach Marketing	09:45	Salle Wahran
Unconventional gas potential in Algeria	Mr Amine Mazouzi / Sonatrach Upstream	10:10	Salle Wahran
Tea & Coffee Break		10:30	
International Gas Market Perspectives			
Mid Term perspectives for the gas markets	Mrs. Anne Sophie Corbeau Senior gas expert IEA	11:00	Salle Wahran
Strategic choices for gas: How to live with competition and uncertainty in markets?	Mrs. Karen Sund Founder SUNDenergy	11:20	Salle Wahran
Status of Developing Unconventional Gas in the World,	Mr Shigeki SAKAMOTO Senior Researcher JX Nippon Research Institute	11:40	Salle Wahran
Buffet Lunch		12:00	

Committee Sessions			
PGC B Committee		13:30	
Introduction of PGC B & Tasks assigned	PGC B		Salle Blida
Introduction to Study Groups	SGB 1		
World Gas suppliers, Demand & Trade			
The Wholesale gas price formation	SGB 2		
Strategy & Regulation	SGB 3		
Methodology for the 2050 Natural Gas Prospective study			
PGC C Committee		13:30	
Introduction of PGC C & Tasks assigned	PGC C		Salle Mila
Confirmation & Selection of Study Groups			
Way Forward			
Tea and Coffee Break		15:15	
Committees Working Sessions			
World Gas suppliers, Demand & Trade	SGB.1	15:30	Salle Blida
Wholesale gas price formation	SGB.2	15:30	Salle Constantine
Strategy & Regulation	SGB.3	15:30	Salle Médéa
Impact of anti-nuclear trend	SGC.1	15:30	Salle Mila
Implications of expansion in Unconventional	SGC.2	15:30	Salle Tipaza
Gas Security of Gas Supply & Demand	SGC.3	15:30	Salle Tiaret
Summary and wrap up		17:00	Salle Wahran
Evening event and dinner	All	19:00	
Tuesday evening close	All	22:00	

Wednesday 28 th November			
Committees Sessions			
PGC B Committee			
World Gas suppliers, Demand & Trade	SGB.1	08:30	Salle Batna
Wholesale gas price formation	SGB.2	08:30	Salle Bejaia
Strategy & Regulation	SGB.3	08:30	Salle Blida
PGC C Committee			
Presentation by Study Group Leaders (15 mins.)		08:30	Salle Médéa
Discussions on the study, next meeting and Others			
Tea & Coffee Break		10:00	
PGC-B feedback	Mr. Fethi Arabi PGC B Chairman	10:30	Salle Wahran
PGC-C feedback	Mr. Gi Chul JUNG PGC C Chairman	10:45	Salle Wahran
Next Meeting Arrangements	PGC C	11:00	Salle Wahran
Closing speech	Mr. Gi Chul JUNG PGC C Chairman	11:30	Salle Wahran
Buffet Lunch		12:00	
Technical Visit and Tour of Oran (optional)		14:00-17:00	
Departure			