

IGU PGCB SGB3

Triennium 2012-2015

Study Group 3 – Corporate Strategies and Regulation

- ❑ Initial identification of possible areas of work; need to check and refine
- ❑ Possible lack of resources: need to involve more people

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- ❑ ICER-IGU interaction (workshops)
- ❑ Identify the potential for cooperation between natural gas players with a focus on success stories between IOCs, NOCs and Service Providers → *possible CASE STUDY approach*
 - ❑ E.g. IOCs/NOCs to exploit shale gas resources
 - ❑ E.g. share of best practices and/or experiences between companies (technology/IT, safety, training, regulation on market opening ...) [clear relationship with strategy?]
- ❑ Assess the effects of globalisation on the world gas supply chain, by understanding how industry structures will evolve, and how this will affect the number of firms in the gas business
 - ❑ Impact of European Network Codes on companies along the value chain: CAM, Balancing, Interoperability, Tariffs... → e.g. development of joint capacity allocation platforms.
 - ❑ E.g. in the context of deviation of LNG cargoes: renegotiation of contracts, regulation for LNG loadings,...
 - ❑ ...

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Other:

- ❑ Strategies to cope with market uncertainties
- ❑ Impact of energy efficiency on corporate strategies / opportunities for providing energy services [possible overlap with other groups]

Identify possible areas of cooperation with other groups:

- ❑ PGCB, SGB2 → Impact of regulation on price formation (regulated end-user tariffs, regulation of traded gas markets, ...)
- ❑ PGCC → SoS and other
- ❑ WOC4 → TPA to distribution, smart grids (?)...