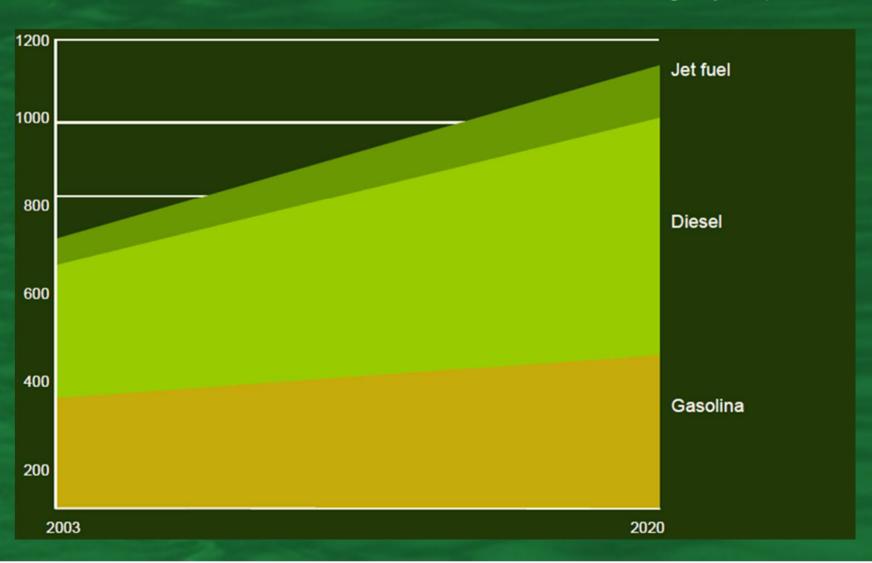
Biodiesel, Biofuel for Aviation and Sustainability

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World Fuel Market

(Billion gal/year)



Brazilian Biodiesel Program

B2 mandatory at Jan/2008 (850,000 ton/year)

B3 mandatory at Jul/2008 (1,300,000 ton/year)

B4 mandatory at Jul/2009 (1,800,00 ton/year)

B5 mandatory at Jan/2010 (2013, originaly)

67 biodiesel plants (> 6,000,000 ton/year, capacity)

36,000 gas stations providing B5

B20 and B100 in some bus fleets (São Paulo, more than 3,000 buses using B20)

Land Use In Brazil

NATIONAL TERRITORY: 8,51 MILLION KM ²	14 15	
Millions of hectares		ARCO ARCO
AMAZON FOREST	350	NORTE
BREEDING PASTURES	210	MADEIRA-AMAZONAS
PROTECTED AREAS	55	TRANSNORDESTINO ARAGUAIA- TOCANTINS
ANNUAL CULTURES	47	SÃO FRANCISCO DESTE
PERMANENT CULTURES	14	
CITIES, LAKES,		REDE SUDESTE
ROADS AND SWAMPS	20	SUDDESTE
CULTIVATED FORESTS	5	SUL SUL
OTHER USES	701	
	60	
UNEXPLOITED AREA STILL	90	
AVAILABLE FOR AGRICULTURE	70	
TOTAL	851	

Direct Social Impacts

2010

103,000 small producers



Jobs

2005-2010

1,300,000











processamento

transporte

Diesel Imports

2005-2010

Diesel Imports(US\$ FOB)

17.7 Billions

29,367,133 m³

Amount avoid with biodiesel (US\$ FOB)

3.4 Billions

5,646,915 m³



Biofuels Sustainability

• In the EU, biofuels sustainability is stipulated in the Renewable Energy Directive, which originally stated that use of biofuels must result in an overall GHG saving of 35%, in order to qualify towards the 10% biofuels target in the EU27 by 2020.

International Aviation Organizations looking just for "drop in" biofuels

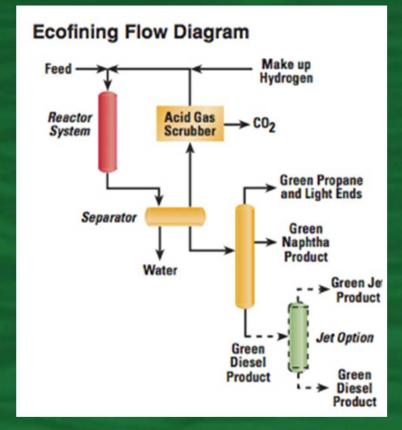
Two main processes to obtain bio-isoparaffins:

Biomass Gaseification + Fischer Tropsch + Hydroisomerization

Hydrotreating Esters and Fatty Acids (HEFA)

Processes must ensure airlines, passengers, and governments that certified sustainable aviation biofuel will not displace food crops, not cause deforestation, have minimal impact to the environment, and have a positive socioeconomic effect on a region





Based on the UN Intergovernmental Panel on Climate Change, Aviation is accountable for approximately 3% of global carbon dioxide (CO2) emissions, which is about 13% of CO2 emissions from total transportation.

Between 1990 and 2005, annual CO2 emissions from global aviation grew 42%; and by 2025, emissions are forecasted to grow by 50-70%

Global aviation is traditionally among the fastest growing polluters. Furthermore, CO2 emitted by aircrafts high above the ground level remains in the atmosphere, and the warming effect is twice as serious as CO2 emissions on the ground. Algae, Jatropha and Camelina are the main oilcrops to this purpose

However, the aviation industry is going green and airlines are required to measure their own carbon footprint and cut emissions. The industry is taking responsibility by formulating and committing significant emission reduction initiatives based on concrete targets.

The only mandatory limits on GHG emissions from aviation were enacted by Europe, Australia, and New Zealand. Aviation will be included in the EU Emissions Trading System (ETS) beginning in 2013.

Under the Amendments, aircraft operators that fly into or out of EU airports will be required to participate in the ETS, and surrender emissions allowances equivalent to the GHG emissions associated with their flights into and out of EU airports





FATTY ACID DEOXYGENATION FOR BIO-JETFUEL PRODUCTION







Fatty Acid

Bio jet fuel (1-Pd/K10, 30 bar H₂ e 6 h)

First Commercial Flight in Brazil



During Rio+20 United Nations Conference on Sustainable Development

Conclusions

Brazilian Biodiesel Program is quite successful with strong social impacts and strategical domestic energy production

Land use is not a big issue in Brazil. Sustainable associations like RSPO and RTRS are very important

Food crops like soybean not necessary a problem since soybean meal is simultaneously produced (4 times more than oil)

Biojet fuel under international carbon footprint control. Global agreements